

WMS INDUSTRIES INC /DE/

Form 8-K

October 30, 2003

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 28, 2003

**WMS INDUSTRIES INC.**

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction of  
Incorporation)

**1-8300**  
(Commission File Number)

**36-2814522**  
(I.R.S. Employer Identification Number)

**800 South Northpoint Blvd., Waukegan, Illinois 60085**  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: **(847) 785-3000**

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Item 5. Other Events and Regulation FD Disclosure

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Exhibit Index

Press Release dated 10/28/03

Transcript of Conference Call

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**Item 5. Other Events and Regulation FD Disclosure.**

On October 28, 2003, WMS Industries Inc. issued a press release discussing first quarter financial results and financial guidance, a copy of which is filed with this Current Report on Form 8-K as Exhibit 99.1. Shortly after the issuance of the October 28, 2003 press release, WMS Industries Inc. held a conference call with investors, analysts and others further discussing first quarter financial results and financial guidance, including a question and answer period. A transcript of that conference call is being filed with the SEC pursuant to this Current Report on Form 8-K and is attached to this report as Exhibit 99.2.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits

| <u>Exhibits</u> | <u>Description</u>   |
|-----------------|--|
| 99.1            | Press Release of WMS Industries Inc. dated October 28, 2003                |
| 99.2            | Transcript of WMS Industries Inc. Conference Call held on October 28, 2003 |

**Item 12. Results of Operations and Financial Condition.**

The information set forth in Item 5 is hereby incorporated by reference.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**WMS INDUSTRIES INC.**

October 30, 2003

By: /s/ KATHLEEN MCJOHN

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Kathleen J. McJohn  
Vice President, General Counsel  
and Secretary

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