MCKESSON HBOC INC Form SC 13G/A February 14, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G (Amendment No. 2)

Under the Securities Exchange Act of 1934*

McKesson HBOC, Inc.			
(Name of Issuer)			
Common Stock, par value \$.01 per share			
(Title of Class of Securities)			
58155Q103			
(CUSIP Number)			
December 31, 2000			
(Date of Event Which Requires Filing of this Stat	ement	t)	
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:	[X]	Rule	13d-1(b) 13d-1(c) 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Person Authorized to Receive Notices and Communications:

Janice V. Sharry, Esq.
Haynes and Boone, LLP
901 Main Street, Suite 3100
Dallas, Texas 75202
(214) 651-5562

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CUSIP No 58155Q103	Page 2 of 17 Pages
1 NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON	
ESL Partners, L.P., a Delaware limited partnership 22-2875193	
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) [X] (b) []
3 SEC USE ONLY	
4 CITIZENSHIP OR PLACE OR ORGANIZATION	
Delaware	
5 SOLE VOTING POWER NUMBER OF	
SHARES 6,620,049	
BENEFICIALLY OWNED BY	
EACH	
REPORTING PERSON	
WITH	
6 SHARED VOTING POWER	
0	
7 SOLE DISPOSITIVE POWER	
6,620,049	
8 SHARED DISPOSITIVE POWER	
0	
9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING	G PERSON
21,046,601	
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES	CERTAIN SHARES []
N/A	
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)	
7.39%	
12 TYPE OF REPORTING PERSON	
PN	

3 ______ CUSIP No. - 58155Q103 Page 3 of 17 Pages 1 NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON ESL Limited, a Bermuda corporation 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) [X] (b) [] 3 SEC USE ONLY ______ 4 CITIZENSHIP OR PLACE OR ORGANIZATION Bermuda ______ 5 SOLE VOTING POWER NUMBER OF SHARES 1,499,443 BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 6 SHARED VOTING POWER 7 SOLE DISPOSITIVE POWER 1,499,443 ._____ 8 SHARED DISPOSITIVE POWER 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 21,046,601 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES [] 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

	7.39%		
12	TYPE OF REPORT	ING PERSON	
	СО		
4			
CUSIP	No 58155Q10	3	Page 4 of 17 Pages
1	NAME OF REPORT S.S. OR I.R.S.	ING PERSON IDENTIFICATION NO. OF ABOVE PERSON	
	ESL Institu 06-1456821	tional Partners, L.P., a Delaware limited	d partnership
2	CHECK THE APPR	OPRIATE BOX IF A MEMBER OF A GROUP*	(a) [X] (b) []
3	SEC USE ONLY		
3	SEC USE ONLY		
		PLACE OR ORGANIZATION	
		PLACE OR ORGANIZATION	
	CITIZENSHIP OR	PLACE OR ORGANIZATION 5 SOLE VOTING POWER	
4 	CITIZENSHIP OR		
4 NI : BENI	CITIZENSHIP OR Delaware UMBER OF	5 SOLE VOTING POWER	
4 NI SENI	CITIZENSHIP OR Delaware UMBER OF SHARES EFICIALLY	5 SOLE VOTING POWER	
4 NI SENI OU	CITIZENSHIP OR Delaware UMBER OF SHARES EFICIALLY WNED BY EACH PORTING PERSON	5 SOLE VOTING POWER	
4 NI SENI OU	CITIZENSHIP OR Delaware UMBER OF SHARES EFICIALLY WNED BY EACH PORTING	5 SOLE VOTING POWER	
4 NI SENI OU	CITIZENSHIP OR Delaware UMBER OF SHARES EFICIALLY WNED BY EACH PORTING PERSON	5 SOLE VOTING POWER 177,645	
4 NI SENI OU	CITIZENSHIP OR Delaware UMBER OF SHARES EFICIALLY WNED BY EACH PORTING PERSON	5 SOLE VOTING POWER 177,645 6 SHARED VOTING POWER	
4 NI SENI OU	CITIZENSHIP OR Delaware UMBER OF SHARES EFICIALLY WNED BY EACH PORTING PERSON	5 SOLE VOTING POWER 177,645 6 SHARED VOTING POWER 0	
4 NI SENI OU	CITIZENSHIP OR Delaware UMBER OF SHARES EFICIALLY WNED BY EACH PORTING PERSON	5 SOLE VOTING POWER 177,645 6 SHARED VOTING POWER 0 7 SOLE DISPOSITIVE POWER	

21,046,601

10	CHECK BOX IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES	CERTAIN SHARES []
	N/A		
11	PERCENT OF CLAS	S REPRESENTED BY AMOUNT IN ROW (9)	
	7.39%		
12	TYPE OF REPORTI		
	PN		
5			
		_	
CUSIP	No 58155Q103		Page 5 of 17 Pages
1	NAME OF REPORTI		
1		IDENTIFICATION NO. OF ABOVE PERSON	
	ESL Investor 13-4095958	s, L.L.C., a Delaware limited liabilit	y company
2	CHECK THE APPRO	PRIATE BOX IF A MEMBER OF A GROUP*	(a) [X] (b) []
3	SEC USE ONLY		
4	CITIZENSHIP OR		
	Delaware		
		5 SOLE VOTING POWER	
	NUMBER OF SHARES	1,973,647	
	BENEFICIALLY OWNED BY		
	EACH REPORTING		
	PERSON WITH		
		6 SHARED VOTING POWER	
		0	
		7 SOLE DISPOSITIVE POWER	
		1,973,647	

8 SHARED DISPOSITIVE POWER

_____ 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 21,046,601 ______ 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES [] 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 7.39% 12 TYPE OF REPORTING PERSON 00 6 ______ _____ CUSIP No. - 58155Q103 Page 6 of 17 Pages 1 NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON CBL Partners, L.P., a Delaware limited partnership 06-1526810 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) [X] (b) [] 3 SEC USE ONLY 4 CITIZENSHIP OR PLACE OR ORGANIZATION Delaware -----5 SOLE VOTING POWER NUMBER OF SHARES 6,606,527 BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

6 SHARED VOTING POWER

		0	
	7	SOLE DISPOSITIVE POWER	
		6,606,527	
	8	SHARED DISPOSITIVE POWER	
		0	
9	AGGREGATE AMOUNT E	BENEFICIALLY OWNED BY EACH REPORTING	PERSON
	21,046,601		
10	CHECK BOX IF THE A	AGGREGATE AMOUNT IN ROW (9) EXCLUDES	CERTAIN SHARES []
	N/A		
11	PERCENT OF CLASS F	REPRESENTED BY AMOUNT IN ROW (9)	
	7.39%		
12	TYPE OF REPORTING	PERSON	
	PN		
7 	No 58155Q103		Page 7 of 17 Pages
1	NAME OF REPORTING S.S. OR I.R.S. IDE	PERSON ENTIFICATION NO. OF ABOVE PERSON	
	MSD Portfolio I 13-4019104	.P Investments, a Delaware limite	ed partnership
2		ATE BOX IF A MEMBER OF A GROUP*	(a) [X] (b) []
3	SEC USE ONLY		
4	CITIZENSHIP OR PLA	ACE OR ORGANIZATION	
	Delaware		
		SOLE VOTING POWER	
:	UMBER OF SHARES EFICIALLY	3,288,501	

RE!	WNED BY EACH PORTING PERSON WITH		
		6 SHARED VOTING POWER	
		0	
		7 SOLE DISPOSITIVE POWER	
		3,288,501	
		8 SHARED DISPOSITIVE POWER	
		0	
9	AGGREGATE AMOUN	T BENEFICIALLY OWNED BY EACH REPORTIN	NG PERSON
	3,418,501*		
10	CHECK BOX IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDI	ES CERTAIN SHARES []
	N/A		
11	PERCENT OF CLAS	S REPRESENTED BY AMOUNT IN ROW (9)	
	1.20%*		
12	TYPE OF REPORTI	NG PERSON	
	PN		
by ESS Sched	L, Limited, Inst ule 13G shall no	ficial ownership of all shares that a itutional, Investors, CBL and Ziff, at be construed as an admission that led, Institutional, Investors, CBL and defined below.	and the filing of this MSD is a member of a
8			
CUSIP	No 58155Q103	_	Page 8 of 17 Pages
1	NAME OF REPORTI	NG PERSON IDENTIFICATION NO. OF ABOVE PERSON	
	RPKS Investm 51-0381490	ments, LLC, a Delaware limited liabil:	ity company
2	CHECK THE APPRO	PRIATE BOX IF A MEMBER OF A GROUP*	(a) [X] (b) []

3 SEC USE ONLY		
4 CITIZENSHIP C	PLACE OR ORGANIZATION	
Delaware		
NUMBER OF	5 SOLE VOTING POWER	
SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	40,000	
	6 SHARED VOTING POWER	
	0	
	7 SOLE DISPOSITIVE POWER	
	40,000	
	8 SHARED DISPOSITIVE POWER	
	0	
9 AGGREGATE AMC	OUNT BENEFICIALLY OWNED BY EACH	REPORTING PERSON
3,418,501	.*	
10 CHECK BOX IF	THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES []
N/A		
11 PERCENT OF CL	LASS REPRESENTED BY AMOUNT IN RO	 OW (9)
1.20%*		
12 TYPE OF REPOR	TING PERSON	
00		
by ESL, Limited, In Schedule 13G shall	nstitutional, Investors, CBL and not be construed as an admissionited, Institutional, Investors	on that RPKS is a member of a
CUSIP No 58155Q1	.03	Page 9 of 17 Pages

1 NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON	
Triple Marlin Investments, LLC, a Delaware limited company 51-0381487	
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) [: (b) [
3 SEC USE ONLY	
4 CITIZENSHIP OR PLACE OR ORGANIZATION	
Delaware	
5 SOLE VOTING POWER	
NUMBER OF SHARES 40,000 BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	
6 SHARED VOTING POWER	
0	
7 SOLE DISPOSITIVE POWER	
40,000	
8 SHARED DISPOSITIVE POWER	
0	
9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
3,418,501*	
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	[]
N/A	
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)	
1.20%*	
12 TYPE OF REPORTING PERSON	
00	

^{*} Triple disclaims beneficial ownership of all shares that are beneficially owned by ESL, Limited, Institutional, Investors, CBL and Ziff, and the filing of this Schedule 13G shall not be construed as an admission that Triple is a member

of a group with ESL, Limited, Institutional, Investors, CBL and Ziff. All defined terms used herein are defined below.

10							
CUSIP	No 58155Q103		Page 10	of	17 	Page	es
1	NAME OF REPORTING S.S. OR I.R.S. I	IG PERSON DENTIFICATION NO. OF ABOVE PERSON					
	MSD Portfolio	o, L.P MSD Personal Income					
2		PRIATE BOX IF A MEMBER OF A GROUP*				[X]	
3	SEC USE ONLY						
4	CITIZENSHIP OR F	PLACE OR ORGANIZATION					
		5 SOLE VOTING POWER					
BENI OV REI	UMBER OF SHARES EFICIALLY WNED BY EACH PORTING PERSON WITH	50,000 50,000					
		6 SHARED VOTING POWER					
		0					
		7 SOLE DISPOSITIVE POWER					
		50,000					
		8 SHARED DISPOSITIVE POWER					
		0					
9	AGGREGATE AMOUNT 3,418,501*	BENEFICIALLY OWNED BY EACH REPORTING					
10	CHECK BOX IF THE	AGGREGATE AMOUNT IN ROW (9) EXCLUDES		SHA	 RES]
	N/A						

11	PERCENT OF C	LASS REPRE	SENTED BY	AMOUNT I	N ROW (9)			
	1.20%*							
12	TYPE OF REPO	RTING PERS	ON					
	PN							
owned this of a	come disclaim: by ESL, Limit Schedule 13G : group with ES: ed terms used	ted, Insti shall not L, Limited	tutional, be constru , Institut	Investor ed as an ional, I	s, CBL and admission	l Ziff, a that In	nd the come is	filing of a member
11								
CUSIP	No 58155Q	103				Page	11 of	17 Pages
1	NAME OF REPOR	S. IDENTIF				nartner	shin	
	13-379174		,	a Delawa		parther		
2	CHECK THE API	PROPRIATE	BOX IF A M	IEMBER OF	A GROUP*			(a) [X] (b) []
3	SEC USE ONLY							
4	CITIZENSHIP (OR PLACE O	R ORGANIZA	TION				
	Delaware	e						
		5 SOL	E VOTING P	OWER				
BEN O RE	UMBER OF SHARES EFICIALLY WNED BY EACH PORTING PERSON WITH		750,789					
		6 SHA	RED VOTING	FOWER				
			0					
		7 SOL	E DISPOSIT	IVE POWE				
			750 , 789					

8 SHARED DISPOSITIVE POWER

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
750,789*

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES []

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.26%*

12 TYPE OF REPORTING PERSON

PN

* Ziff disclaims beneficial ownership of all shares that are beneficially owned by ESL, Limited, Institutional, Investors, CBL, MSD, RPKS, Triple and Income, and the filing of this Schedule 13G shall not be construed as an admission that Ziff is a member of a group with ESL, Limited, Institutional, Investors, CBL, MSD, RPKS, Triple and Income. All defined terms used herein are defined below.

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Item 1(a) Name of Issuer:

McKesson HBOC, Inc.

Item 1(b) Address of Issuer's Principal Executive Offices:

One Post Street, McKesson Plaza San Francisco, CA 94104

Item 2(a) Names of Persons Filing:

ESL Partners, L.P.

ESL Limited

ESL Institutional Partners, L.P.

ESL Investors, L.L.C.

CBL Partners, L.P.

MSD Portfolio L.P. - Investments

MSD Portfolio L.P. - MSD Personal Income

RPKS Investments, LLC

Triple Marlin Investments, LLC Ziff Asset Management, L.P.

Item 2(b) Addresses of Principal Business Offices:

ESL Partners, L.P., ESL Institutional Partners, L.P., ESL

Investors, L.L.C. and CBL Partners, L.P.: One Lafayette Place Greenwich, CT 06830 ESL Limited Hemisphere House 9 Church Street Hamilton, Bermuda MSD Portfolio L.P. - Investments, RPKS Investments, LLC; Triple Marlin Investments, LLC, and MSD Portfolio L.P. - MSD Personal Income: c/o MSD Capital L.P. 645 5th Avenue 21st Floor New York, New York 10022 Ziff Asset Management, L.P.: c/o PBK Holdings, Inc. 283 Greenwich Avenue Third Floor Greenwich, CT 06830 Item 2(c) Citizenship: ESL Partners, L.P. - Delaware ESL Limited -- Bermuda ESL Institutional Partners, L.P. - Delaware ESL Investors, L.L.C. - Delaware CBL Partners, L.P. - Delaware 13 ______ ______ CUSIP No. - 58155Q103 Page 13 of 17 Pages MSD Portfolio L.P. - Investments - Delaware MSD Portfolio L.P. - MSD Personal Income - Delaware RPKS Investments, LLC - Delaware Triple Marlin Investments, LLC - Delaware Ziff Asset Management, L.P. - Delaware Item 2(d) Title of Class of Securities: Common Stock, par value \$.01 per share Item 2(e) CUSIP Number: 58155Q103 Item 3 Status of Persons Filing: (a) [] Broker or dealer registered under section 15 of the Act (15 U.S.C. 780); (b) [] Bank as defined in section 3(a)(6) of the Act (15

U.S.C. 78c);

- (c) [] Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) [] Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (f) [] An employee benefit plan or endowment fund in accordance with Section 240.13d-1(b)(1)(ii)(F);
- (g) [] A parent holding company or control person in accordance with Section 240.13d-1(b)(1)(ii)(G);
- (h) [] A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) [] A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3).
- (j) [] Group, in accordance with Section 240.13d-1(b)(1)(ii)(J).

(a) Amount Beneficially Owned: 21,046,601 shares of Common Stock, par value \$.01 per share.

This statement is filed on behalf of ESL Partners, L.P., a Delaware limited partnership ("ESL"), ESL Limited, a Bermuda corporation ("Limited"), ESL Institutional Partners, L.P., a Delaware limited partnership ("Institutional"), ESL Investors, L.L.C., a Delaware limited liability company ("Investors"), CBL Partners, L.P., a Delaware limited partnership ("CBL"), MSD Portfolio L.P. - Investments, a Delaware limited partnership ("MSD"), RPKS Investments, LLC, a Delaware limited liability company ("RPKS"), Triple Marlin Investments, LLC, a Delaware limited liability company ("Triple"), MSD Portfolio L.P. - MSD Personal Income, a Delaware limited partnership ("Income") and Ziff Asset Management, L.P. ("Ziff") (collectively, the "Item 2 Persons"). The general partner of ESL is RBS Partners, L.P. (the "General Partner"). The general partner of the General Partner is ESL Investments, Inc., a Delaware corporation ("Investments"). ESL Investment Management, LLC, a Delaware limited liability company, is the investment manager of Limited. RBS Investment Management, LLC, a Delaware limited liability company, is the general partner of Institutional. RBS Partners, L.P. is the manager of Investors. Investments is the general partner of CBL. MSD Capital, L.P., a Delaware limited partnership

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("MSD Capital"), is the general partner of MSD and Income. MSD Capital Management, LLC is the general partner of MSD Capital. PBK Holdings, Inc., a Delaware corporation, is the general partner of Ziff. In the aforementioned capacities, ESL, Limited, Institutional, Investors, CBL, MSD, RPKS, Triple and Ziff each may be deemed to be the beneficial owner of the shares of McKesson HBOC, Inc. common stock ("Common Stock") beneficially owned by the other Item 2 Persons; PROVIDED, HOWEVER, Ziff disclaims beneficial ownership of all shares that are beneficially owned by ESL, Limited, Institutional, Investors, CBL, MSD, RPKS, Triple and Income; and the filing of this Schedule 13G shall not be construed as an admission that Ziff is a member of a group with ESL, Limited, Institutional, Investors, CBL, MSD, RPKS, Triple and Income; PROVIDED FURTHER, MSD, RPKS, Triple and Income each disclaim beneficial ownership of all shares that are beneficially owned by ESL, Limited, Institutional, Investors, CBL and Ziff, and the filing of this Schedule 13G shall not be construed as an admission that MSD, RPKS, Triple and Income are members of a group with ESL, Limited, Institutional, Investors, CBL and Ziff; PROVIDED FURTHER, ESL, Limited, Institutional, Investors and CBL each disclaim beneficial ownership of all shares that are beneficially owned by MSD, RPKS, Triple, Income and Ziff, and the filing of this Schedule 13G shall not be construed as an admission that ESL, Limited, Institutional, Investors and CBL are members of a group with MSD, RPKS, Triple, Income and Ziff.

As of December 31, 2000 the Item 2 Persons beneficially owned an aggregate of 21,046,601 shares of Common Stock as follows: (i) ESL was the record owner of 6,620,049 shares of Common Stock; (ii) Limited was the record owner of 1,499,443 shares of Common Stock; (iii) Institutional was the record owner of 177,645 shares of Common Stock; (iv) Investors was the record owner of 1,973,647 shares of Common Stock; (v) CBL was the record owner of 6,606,527 shares of Common Stock; (vi) MSD was the record owner of 3,288,501 shares of Common Stock; (vii) RPKS was the record owner of 40,000 shares of Common Stock, (viii) Triple was the record owner of 40,000 shares of Common Stock, (ix) Income was the record owner of 50,000 shares of Common Stock, and (x) Ziff was the record owner of 750,789 shares of Common Stock.

- (b) Percent of Class: 7.39%.
- (c) Number of shares as to which each person has:
 - (i) sole power to vote or to direct the vote:

See Item 5 of each cover page.

- (ii) shared power to vote or to direct the vote: 0
- (iii) sole power to dispose or to direct the
 disposition of:

See Item 7 of each cover page.

(iv) shared power to dispose or to direct the

disposition of: 0

Item 5 Ownership of 5% or Less of a Class:

Not applicable.

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Item 6 Ownership of More than 5% on Behalf of Another Person:

Not applicable.

Item 7 Identification and Classification of the Subsidiary which

Acquired the Security Being Reported on by The Parent Holding

Company or Control Person:

Not applicable

Item 8
Identification and Classification of Members of the Group:

See Item 4(a).

Not applicable.

Item 10 Certification:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having

that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2001

ESL PARTNERS, L.P. By: RBS Partners, L.P., its general partner By: ESL Investments, Inc., its general partner By: /s/ EDWARD S. LAMPERT _____ Edward S. Lampert Chief Executive Officer ESL LIMITED By: ESL Investment Management, LLC, its investment manager By: /s/ EDWARD S. LAMPERT Edward S. Lampert Managing Member ESL INSTITUTIONAL PARTNERS, L.P. By: RBS Investment Management, LLC, its general partner By: /s/ EDWARD S. LAMPERT _____ Edward S. Lampert Managing Member ESL INVESTORS, L.L.C. By: RBS Partners, L.P., its manager By: ESL Investments, Inc., its general partner By: /s/ EDWARD S. LAMPERT Edward S. Lampert Chairman _____ Page 17 of 17 Pages ______

CBL PARTNERS, L.P.

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CUSIP No. - 58155Q103

By: ESL Investments, Inc., its general partner

By: /s/ EDWARD S. LAMPERT

Edward S. Lampert Chief Executive Officer

MSD PORTFOLIO L.P.- MSD PERSONAL INCOME

By: MSD Capital, L.P., its general partner By: MSD Capital Management, LLC, its general $\,$

partner

By: /s/ MARC LISKER

Marc Lisker General Counsel

MSD PORTFOLIO L.P. - INVESTMENTS

By: MSD CAPITAL, L.P., its general partner By: MSD Capital Management, LLC, its general

partner

By: /s/ MARC LISKER

Marc Lisker General Counsel

RPKS INVESTMENTS, LLC

By: /s/ MARC LISKER

Marc Lisker General Counsel

TRIPLE MARLIN INVESTMENTS, LLC

By: /s/ MARC LISKER

Marc Lisker General Counsel

ZIFF ASSET MANAGEMENT, L.P.

By: PBK HOLDINGS, INC., its general partner

By: /s/ TIMOTHY J. MITCHELL

Timothy J. Mitchell Vice President

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INDEX TO EXHIBITS

EXHIBIT

NUMBER	DESCRIPTION
1	Joint Filing Agreement, dated as of February 14, 2001, entered into by and among ESL Partners, L.P., ESL Limited, ESL Institutional Partners, L.P., ESL Investors, L.L.C., CBL Partners, L.P., MSD Portfolio L.P Investments, RPKS Investments, LLC, Triple Marlin Investments, LLC, MSD Portfolio L.P MSD Personal Income, and Ziff Asset Management, L.P.