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BANK ONE CORP  
Form 8-K  
July 17, 2002

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act  
of 1934

Date of Report (Date of earliest event reported): July 16, 2002

BANK ONE CORPORATION  
(Exact name of registrant as specified in its charter)

|   |                                       |  |
|---|---------------------------------------|--|
| Delaware<br>(State or other jurisdiction<br>of incorporation) | 001-15323<br>(Commission File Number) | 31-0738296<br>(IRS Employer<br>Identification No.) |
|---|---------------------------------------|--|

|   |                     |
|---|---------------------|
| 1 Bank One Plaza, Chicago, IL<br>(Address of principal executive offices) | 60670<br>(Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: 312-732-4000

Item 5. Other Events and Regulation FD Disclosure

On July 16, 2002, the Registrant issued a news release announcing its 2002 second quarter earnings. A copy of the news release, including unaudited financial information released as a part thereof, is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

| Exhibit Number | Description of Exhibits  |
|----------------|--|
| 99(a)          | Registrant's July 16, 2002 News Release announcing its 2002 second quarter earnings. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION  
(Registrant)

Date: July 16, 2002  
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By: /s/ Heidi G. Miller  
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Title: Chief Financial Officer

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EXHIBIT INDEX

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