

Edgar Filing: BANK ONE CORP - Form 424B3

BANK ONE CORP  
Form 424B3  
November 05, 2001

Pricing Supplement No. 4 Dated November 5, 2001      Filed Pursuant to: Rule 424(b)(3)  
(To Prospectus dated June 28, 2000 and                      File No.: 333-38756  
Prospectus Supplement dated October 26, 2000)

BANK ONE CORPORATION  
MEDIUM-TERM NOTES, SERIES C

Date of Issue: November 7, 2001	[ ] Fixed Rate	[ ] Commercial Paper Rate Note	[ ] LIB
-----	[X] Senior	[ ] Federal Funds Rate Note	[X] LIB
Maturity Date: November 7, 2003	[ ] Subordinated	[ ] CD Rate Note	[ ] Pri
-----	[ ] CMT Rate Note	[ ] LIBOR Note	[ ] Tre
			[ ] Oth

CUSIP: 06422NGB6  
-----

Principal Amount: \$157,000,000.00  
-----

Issue Price (As a Percentage of Principal Amount): 100%  
-----

Interest Rate/Initial Interest Rate: Not Available  
-----

Interest Payment Dates: 7th of February, May, August, November  
-----

Interest Reset Dates: 7th of February, May, August, November  
-----

Index Maturity: 90 days  
-----

Designated CMT Maturity Index:  
-----

Designated CMT Telerate Page:  
-----

Spread: +16 Basis Points  
-----

Spread Multiplier: None  
-----

Minimum Interest Rate: None  
-----

Maximum Interest Rate: None  
-----

Edgar Filing: BANK ONE CORP - Form 424B3

Interest Payment Period: November 7, 2001 to February 7, 2002 and quarterly  
-----  
thereafter, up to but excluding the interest payment  
-----  
date  
----

Interest Rate Reset Period: November 7, 2001 to February 7, 2002 and quarterly  
-----  
thereafter, up to but not excluding the interest  
-----  
payment date  
-----

Redemption Date(s) or Period: None  
-----

Optional Repayment Date(s): None  
-----

Calculation Agent (If Applicable): Bank One, NA  
-----

Additional Terms:

This Pricing Supplement may be used by Banc One Capital Markets, Inc. ("BOCM"), a wholly owned subsidiary of the issuer, in connection with offer and sales related to secondary market transactions in the Notes. BOCM may act as principal or agent in such transactions. Such sales will be made at prices related to the prevailing market prices at the time of sale.