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MFN FINANCIAL CORP Form 10-Q/A August 09, 2001

FORM 10-Q/A (Amendment No. 1)

SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

Quarterly Report Under Section 13 or 15(d) of the Securities Exchange Act of 1934

For The Quarter Ended June 30, 2001

Commission File No. 1-10176

MFN Financial Corporation

(Exact name of registrant as specified in its charter)

Delaware 36-3627010

(State or other jurisdiction of incorporation or organization)

(I.R.S. Employer identification no.)

incorporation of organization)

100 Field Drive, Suite 340, Lake Forest, Illinois 60045

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (847) 295-8600

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing for the past 90 days.

Yes X No

Indicate by check mark whether the registrant has filed all documents and reports required to be filed by Sections 12, 13 or 15(d) of the Securities Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by a court.

Yes X No

Indicate the number of shares outstanding of each issuer's class of common stock, as of the latest practicable date.

Common Stock - \$.01 par value, 9,991,284 shares as of July 31, 2001.

PURPOSE OF AMENDMENT

This amendment is being filed to show Exhibit 11, Computation of Earnings Per Share, which was inadvertently omitted from MFN Financial Corporation's (the "Company's") Quarterly Report on Form 10-Q for the quarter ended June 30, 2001.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MFN FINANCIAL CORPORATION (Registrant)

Date: August 7, 2001 /s/ Edward G. Harshfield

Edward G. Harshfield

Executive Chairman

Date: August 7, 2001 /s/ Jeffrey B. Weeden

Jeffrey B. Weeden

President and Chief Executive Officer

Date: August 7, 2001 /s/ Mark D. Whitham

Mark D. Whitham

Chief Financial Officer (Chief Accounting Officer)

INDEX OF EXHIBITS

Exhibit No. Description

11 Computation of Earnings Per Share