

Edgar Filing: VALERO L P - Form 8-K

VALERO L P
Form 8-K
March 10, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Act of 1934

Date of Report (Date of earliest event reported): MARCH 10, 2003

VALERO L.P.
(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| DELAWARE (State or other jurisdiction of incorporation) | 1-16417 (Commission File Number) | 74-2956831 (I.R.S. Employer Identification No.) |
|--|--|---|

| | |
|--|---------------------|
| ONE VALERO PLACE SAN ANTONIO, TEXAS (Address of principal executive offices) | 78212 (Zip Code) |
|--|---------------------|

(210) 370-2000
(Registrant's telephone number, including area code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBIT

| Exhibit No. | Description of Exhibit |
|-------------|---|
| ----- | ----- |
| 99.1 | Presentation by Valero L.P. (the "Partnership") in March 2003. |

ITEM 9. REGULATION FD DISCLOSURE.

The Partnership is furnishing herewith certain data being presented to analysts and investors in March 2003. This information, which is incorporated by reference into this Item 9 from Exhibit 99.1 hereof, is not filed but is furnished pursuant to Regulation FD.

The presentation includes forward-looking statements within the meaning of the Securities Litigation Reform Act of 1995 regarding future events and the future financial performance of the Partnership. All forward-looking statements are based on the Partnership's beliefs as well as assumptions made by and information currently available to the Partnership. These statements reflect the Partnership's current views with respect to future events and are subject to various risks, uncertainties and assumptions. These risks,

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uncertainties and assumptions are discussed in the prospectus and prospectus supplement related to the offering for which the presentation was given, the Partnership's 2002 annual report on Form 10-K and subsequent filings with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Valero L.P.

By: Riverwalk Logistics, L.P.
its general partner

By: Valero GP, LLC
its general partner

Dated: March 10, 2003

By: /s/ Bradley C. Barron

Name: Bradley C. Barron
Title: Corporate Secretary

EXHIBIT INDEX

| NUMBER ----- | EXHIBIT ----- |
|-----------------|---|
| 99.1 | Presentation by Valero L.P. in March 2003 |