

ANHEUSER-BUSCH COMPANIES, INC.

Form POS AM

November 26, 2008

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AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON NOVEMBER 26, 2008
Registration Statement No. 333-147048

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-3
Registration Statement
Under the
Securities Act of 1933**

ANHEUSER-BUSCH COMPANIES, INC.
(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation or Organization)

43-1162835
(IRS Employer
Identification No.)

**One Busch Place
St. Louis, Missouri 63118**
(Address including zip code, and telephone number,
including area code, at registrant's principal executive offices)

**JoBeth G. Brown
Vice President and Corporate Secretary
Anheuser-Busch Companies, Inc.**

**One Busch Place
St. Louis, Missouri 63118**
(Name, address, including zip code, and telephone number,
including area code, of agent for service)

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. ☐

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. ☐

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. ☐

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer <input checked="" type="checkbox"/>	Accelerated filer <input type="checkbox"/>	Non-accelerated filer <input type="checkbox"/>	Smaller reporting company <input type="checkbox"/>
		(Do not check if a smaller reporting company)	

EXPLANATORY NOTE: DEREGISTRATION OF SECURITIES

On November 18, 2008, Anheuser-Busch Companies, Inc. (the Company) completed the previously announced transaction with InBev N.V./S.A. (InBev). As a consequence, the Company has terminated all offerings of its securities under its existing registration statements, including this Registration Statement. This amendment is filed to deregister and remove all securities under this Registration Statement that remain unsold and untransferred.

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PART II
INFORMATION NOT REQUIRED IN PROSPECTUS

Item 16. Exhibits.

24.1 Power of Attorney executed by directors and officers of the Registrant.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of St. Louis, State of Missouri, on November 25, 2008.

ANHEUSER-BUSCH COMPANIES, INC.

By: /s/ JoBeth G. Brown
JoBeth G. Brown
Vice President and Corporate Secretary

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Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to this registration statement has been signed below by the following persons in the capacities and on the dates indicated:

	Title	Date
/s/ DAVID PEACOCK *	President and Director (Principal Executive Officer)	November 25, 2008
David Peacock		
/s/ DAVID ALMEIDA *	Vice President, Finance (Principal Financial Officer)	November 25, 2008
David Almeida		
/s/ JOHN F. KELLY *	Vice President and Controller (Principal Accounting Officer)	November 25, 2008
John F. Kelly		
/s/ GARY RUTLEDGE *	Director	November 25, 2008
Gary Rutledge		

*By: /s/ Thomas Larson
Thomas Larson
Attorney-in-Fact

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