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SCHEIN HENRY INC  
Form 8-K  
August 12, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K  
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CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

AUGUST 9, 2004

0-27078

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Date of Report (Date of earliest event reported) (Commission File Number)

HENRY SCHEIN, INC.  
(Exact name of registrant as specified in its charter)

DELAWARE

11-3136595

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(State or other jurisdiction of  
incorporation or organization)

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(I.R.S. Employer Identification Number)

135 DURYEA ROAD  
MELVILLE, NEW YORK  
11747

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(Address of Principal Executive Offices) (Zip Code)

(631) 843-5500

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(Registrant's telephone number, including area code)

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ITEM 5. OTHER EVENTS

On August 9, 2004, Henry Schein, Inc. issued a press release announcing the closing of a private offering of \$240 million aggregate principal amount of its 3.00% convertible contingent senior notes due 2034.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

99.1 Press Release, dated August 9, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HENRY SCHEIN, INC.

By: /s/ Michael Ettinger

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Name: Michael Ettinger  
Title: Secretary, Vice President  
and General Counsel

Date: August 12, 2004

EXHIBIT INDEX

DOC. NO.	DOCUMENT DESCRIPTION
99.1	Press Release, dated August 9, 2004.