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RENAISSANCERE HOLDINGS LTD
Form 8-A12B
March 19, 2004

FORM 8-A

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

RenaissanceRe Holdings Ltd.

(Exact name of Registrant as specified in its charter)

Bermuda

98-013-8020

(State of incorporation
or organization)

(I.R.S. Employer Identification No.)

Renaissance House
8-12 East Broadway, Pembroke
Bermuda

HM 19

(Address of principal executive offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

6.08% Series C Preference Shares,
par value \$1.00 per share

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. []

Securities Act registration statement file number to which this form relates:
333-103424

Securities to be registered pursuant to Section 12(g) of the Act:

None

Item 1. Description of Registrant's Securities to be Registered.

The description of the 6.08% Series C Preference Shares, par value \$1.00 per share (the "Preference Shares"), of RenaissanceRe Holdings Ltd. (the "Registrant") is incorporated herein by reference to the Registrant's Prospectus (including the Prospectus Supplement thereto) relating to the offering of the Preference Shares, which Prospectus forms a part of the Registrant's Registration Statement on Form S-3 (File No. 333-103424) declared effective by the Securities and Exchange Commission (the "SEC") as of March 11, 2003. Reference is made specifically to the section in the Prospectus captioned "Description of Our Capital Shares" and to the section in the Prospectus Supplement captioned "Description of Series C Preference Shares."

Item 2. Exhibits.

- 2.1 Registration Statement on Form S-3 (File No. 333-103424).1
- 2.2 Amended Memorandum of Association. 2
- 2.3 Amended and Restated Bye-Laws.3
- 2.4 Prospectus Supplement dated March 16, 2004, filed pursuant to Rule 424(b)(2) of the Act on March 18, 2004.4
- 4.1 Form of Share Certificate Evidencing the 6.08% Series C Preference Shares.
- 4.2 Certificate of Designation, Preferences and Rights of 6.08% Series C Preference Shares.

-
- 1 Incorporated herein by reference to the Registration Statement on Form S-3 (File No. 333-103424), which was declared effective by the SEC as of March 11, 2003.
 - 2 Incorporated by reference to the Registration Statement on Form S-1 of the Registrant (Registration No. 33-70008) which was declared effective by the SEC on July 26, 1995.
 - 3 Incorporated by reference to the Quarterly Report on Form 10-Q of the Registrant which was filed with the SEC on August 14, 2002.
 - 4 Incorporated herein by reference to the Rule 424(b)(2) Prospectus Supplement, dated March 16, 2004, filed with the SEC on March 18, 2004.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

RENAISSANCERE HOLDINGS LTD.

By: /s/ Stephen H. Weinstein

Name: Stephen H. Weinstein
Title: Vice President, General Counsel and
Secretary

Date: March 19, 2004

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EXHIBIT INDEX

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