

Edgar Filing: ANHEUSER BUSCH COMPANIES INC - Form 10-K/A

ANHEUSER BUSCH COMPANIES INC
Form 10-K/A
July 25, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-K/A

- (X) ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE ENDED DECEMBER 31, 2000
OR
- () TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 FOR THE TRANSITION PERIOD FROM _____ TO _____

COMMISSION FILE NUMBER 1-7823

ANHEUSER-BUSCH COMPANIES, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

DELAWARE	43-1162835
(State or Other Jurisdiction of Incorporation or Organization)	(IRS Employer Identification No.)

ONE BUSCH PLACE
ST. LOUIS, MISSOURI 63118
(Address of Principal Executive Offices)

REGISTRANT'S PHONE NUMBER, INCLUDING AREA CODE: 314-577-2000

SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:

TITLE OF EACH CLASS	NAME OF EACH EXCHANGE ON WHICH REGISTERED
COMMON STOCK--\$1 PAR VALUE	NEW YORK STOCK EXCHANGE
PREFERRED STOCK PURCHASE RIGHTS	NEW YORK STOCK EXCHANGE
6 1/2% SINKING FUND DEBENTURES, DUE JANUARY 1, 2028	NEW YORK STOCK EXCHANGE

SECURITIES REGISTERED PURSUANT TO SECTION 12(g) OF THE ACT: NONE

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes X No
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Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. [X]

State the aggregate market value of the voting stock held by nonaffiliates of the registrant.

\$38,782,498,869 as of February 28, 2001

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Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest practicable date.

\$1 PAR VALUE COMMON STOCK 897,348,540 SHARES AS OF MARCH 9, 2001

DOCUMENTS INCORPORATED BY REFERENCE

Portions of Annual Report to Shareholders for the Year ended December 31, 2000.....PART I, PART II, AND PART IV

Portions of Definitive Proxy Statements for Annual Meeting of Shareholders on April 25, 2001.....PART III and PART IV

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Item 14 on pages 9 through 11 of the Annual Report on Form 10-K for the fiscal year ended December 31, 2000 is amended by the addition of the following exhibits:

- Exhibit 23.1 Consent of Independent Accountant
Exhibit 24.1 Power of Attorney
Exhibit 24.2 Resolution authorizing signature by certain officers of the Company
Exhibit 99.1 Form 11-K, Annual Report of the Anheuser-Busch Global Employee Stock Purchase Plan for the fiscal year ended March 31, 2001.

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SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ANHEUSER-BUSCH COMPANIES, INC.
(Registrant)

By /s/ JoBeth G. Brown
JoBeth G. Brown
(Vice President and Secretary)

Date: July 20, 2001

Pursuant to the requirements of the Securities Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated:

Title Date

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William Porter Payne

JOYCE M. ROCHE * Director July 20, 2001

Joyce M. Roche

PATRICK T. STOKES * Director July 20, 2001

Patrick T. Stokes

ANDREW C. TAYLOR * Director July 20, 2001

Andrew C. Taylor

DOUGLAS A. WARNER III * Director July 20, 2001

Douglas A. Warner III

EDWARD E. WHITACRE, JR. * Director July 20, 2001

Edward E. Whitacre, Jr.

*By /s/ JoBeth G. Brown Attorney-in-Fact

JoBeth G. Brown

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EXHIBIT INDEX

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