

Cullman Bancorp, Inc.
Form S-8 POS
November 01, 2012

As filed with the Securities and Exchange Commission on November 1, 2012

Registration No. 333- 164450

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Post-Effective Amendment No. 1
to
Form S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CULLMAN BANCORP, INC.
(Exact name of registrant as specified in its charter)

Federal
(State or other jurisdiction of
incorporation or organization)

63-0052835
(I.R.S. Employer
Identification No.)

316 Second Avenue S.W., Cullman, Alabama
(256)-734-1740
(Address, including zip code, telephone number,
including area code, of registrant's principal executive offices)

Cullman Savings Bank Profit Sharing Plan
(Full Title of the Plan)

Copies of all correspondence to:

Mr. John Riley
President and Chief Executive Officer
Cullman Bancorp, Inc.
316 Second Avenue S.W.
Cullman, Alabama 35055
(256) 734-1740

Kip A. Weissman, Esq.
Luse Gorman Pomerenk & Schick, P.C.
5335 Wisconsin Avenue, N.W., Suite 780
Washington, D.C. 20015
(202) 274-2000
(202) 362-2902 Facsimile

(Name, address, including zip code, and
telephone number, including area code, of
agent for service)

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act. (Check one):

| | |
|---|-------------------|
| Large accelerated filer | Accelerated |
| filer | |
| Non-accelerated filer | Smaller reporting |
| company | |
| (Do not check if a smaller reporting company) | |

x

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 relates to the Registration Statement on Form S-8 filed on January 21, 2010 (the "Registration Statement"), File No. 333-164450, which originally registered an indeterminate amount of participation interests to be offered or sold pursuant to the Cullman Savings Bank Profit Sharing Plan (the "Plan"). This Post-Effective Amendment is filed to deregister all participation interests originally registered under the Registration Statement and to terminate the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Cullman, State of Alabama, on this 1st day of November

| | |
|-------------------------|--------------|
| BANCORP, INC. | CULLMAN |
| A. Riley, III | By: /s/ John |
| Riley, III | John A. |
| Chief Executive Officer | President |

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Name | Position | Date |
|--|---|------------------|
| By: /s/ John A. Riley, III John A. Riley, III | President and Chief Executive Officer (Principal Executive Officer) | November 1, 2012 |
| By: /s/ Michael Duke Michael Duke | Senior Vice President and Chief Financial (Principal Financial and Accounting Officer) | November 1, 2012 |
| By: /s/ Dr. William Peinhardt Dr. William Peinhardt | Chairman of the Board | November 1, 2012 |
| By: /s/ Dr. Paul Bussman Dr. Paul Bussman | Director | November 1, 2012 |
| By: /s/ Kim Chaney Kim Chaney | Director | November 1, 2012 |
| By: /s/ Nancy McClellan Nancy McClellan | Director | November 1, 2012 |