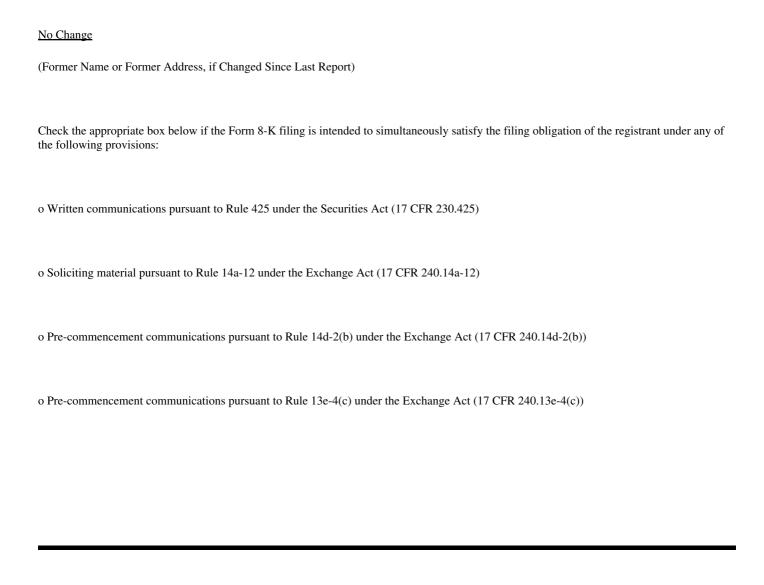
| CHIMERA INVESTMENT CORP Form 8-K | | |
|---|---|---|
| June 25, 2010 | | |
| UNITED STATES | | |
| SECURITIES AND EXCHANGE COMMIS | SION | |
| Washington, DC 20549 | | |
| | | |
| | | |
| FORM 8-K | | |
| | CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 | |
| Date of Report (Date of earliest event reported | d): | |
| June 23, 2010 | | |
| CHIMERA INVESTMENT CORPORATION | ON_ | |
| (Exact name of registrant as specified in its ch | harter) | |
| Maryland (State or Other Jurisdiction of Incorporation) | <u>1-33796</u> (Commission File Number) | <u>26-0630461</u> (IRS Employer Identification No.) |
| - · · · | | |
| 1211 Avenue of the | | |
| Suite 290 New York, Ne | | 10036 |
| (Address of principal ex | recutive offices) | (Zip Code) |

Registrant s telephone number, including area code: (212) 696-0100



| Item 1.01. Entry into a Material Definitive Agreement |
|--|
| On June 23, 2010, Chimera Investment Corporation (the Company) entered into an underwriting agreement with its manager, Fixed Income Discount Advisory Company (FIDAC), and Credit Suisse Securities (USA) LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated and RCap Securities, Inc. (collectively, the Underwriters), relating to the sale of 100,000,000 shares of Common Stock, par value \$0.01 per share (the Common Stock), and the grant of an over-allotment option for an additional 15,000,000 shares of Common Stock to the Underwriters solely to fulfill over-allotment (the Public Offering). The Public Offering is expected to close on June 28, 2010. |
| The aggregate net proceeds of the Public Offering, excluding the proceeds the Company may obtain from the exercise of the over-allotment option, to the Company (after deducting estimated expenses) are estimated to be approximately \$360.8 million. |
| Item 9.01. Financial Statements and Exhibits. |
| (a) Not applicable. |
| (b) Not applicable. |
| (c) Not applicable. |
| (d) Exhibits: |
| 1.1 Underwriting Agreement, dated June 23, 2010, between the Company, FIDAC and the Underwriters. |
| |
| |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Chimera Investment Corporation

By: /s/ A. Alexandra Denahan

Name: A. Alexandra Denahan Title: Chief Financial Officer

Date: June 25, 2010