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CepTor CORP Form SB-2/A December 01, 2005

> As filed with the Securities and Exchange Commission on December 1, 2005 Registration No. 333-129070

> > UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

PRE-EFFECTIVE AMENDMENT NO. 1 TO FORM SB-2

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CEPTOR CORPORATION (Name of Small Business Issuer in Its Charter)

DELAWARE (State or Other Jurisdiction of Incorporation or Organization)

2834 11-2897392 (Primary Standard Industrial (I.R.S. Employer Classification Code Number) Identification No.)

200 INTERNATIONAL CIRCLE SUITE 5100 HUNT VALLEY, MARYLAND 21030

(410) 527-9998

(Address and Telephone Number of Registrant's Principal Executive Offices)

WILLIAM H. PURSLEY CHAIRMAN AND CHIEF EXECUTIVE OFFICER CEPTOR CORPORATION 200 INTERNATIONAL CIRCLE SUITE 5100

HUNT VALLEY, MARYLAND 21030

(410) 527-9998

(Name, Address and Telephone Number of Agent for Service)

COPY TO:

HARVEY J. KESNER, ESQ. OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP 65 EAST 55TH STREET NEW YORK, NEW YORK 10022 (212) 451-2300

AS SOON AS PRACTICABLE AFTER THE EFFECTIVE DATE OF THIS REGISTRATION STATEMENT (Approximate Date of Proposed Sale to the Public)

If any of the securities being registered on this Form are to be offered on a

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delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933 ("Securities Act"), check the following box.|X|

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.  $\mid \_ \mid$