

LABORATORY CORP OF AMERICA HOLDINGS  
Form 8-K  
February 03, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange  
Act of 1934

February 2, 2004

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(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS

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(Exact name of registrant as specified in its charter)

|  |                             |  |
|--|-----------------------------|--|
| DELAWARE   | 1-11353                     | 13-3757370                                 |
| -----  | -----                       | -----                                      |
| (State or other<br>jurisdiction of<br>incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification<br>Number) |

358 SOUTH MAIN STREET, BURLINGTON, NORTH CAROLINA 27215

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(Address of principal executive offices)

336-229-1127

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(Registrant's telephone number, including area code)

ITEM 9. Regulation FD Disclosure.

Laboratory Corporation of America -Registered Trademark- Holdings  
(LabCorp -Registered Trademark-) (NYSE:LH) today announced  
that Thomas P. Mac Mahon, chairman and chief executive officer, is  
scheduled to speak at the UBS Global Healthcare Services Conference  
in New York, NY on February 03, 2004 at 4:00 p.m. Eastern Time. A  
live audio webcast of the presentation will be available via the  
Company web site at [www.labcorp.com](http://www.labcorp.com). A replay of the audio webcast  
will be available through March 03, 2004.

Exhibits:

99.1 Press release of the Company dated February 2, 2004.

SIGNATURES

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Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LABORATORY CORPORATION OF AMERICA HOLDINGS

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(Registrant)

By: /s/ BRADFORD T. SMITH

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Bradford T. Smith  
Executive Vice President  
and Secretary

Date: February 3, 2004