TAL International Group, Inc.

Form 4 June 03, 2008

# FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB Number:

3235-0287

Expires:

5. Relationship of Reporting Person(s) to

(Check all applicable)

100/ 0-----

Issuer

January 31, 2005

0.5

Estimated average

**OMB APPROVAL** 

burden hours per response...

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

3. Date of Earliest Transaction

TAL International Group, Inc. [TAL]

Symbol

(M. 41/D) /SZ

1(b).

(Last)

(Print or Type Responses)

BERKOWITZ BRUCE R

1. Name and Address of Reporting Person \*

(First)

(Middle)

C/O EAIDI		(Month/Day/Year)					_X_ Director	6 Owner				
C/O FAIRHOLME CAPITAL MANAGEMENT, L.L.C, 4400 BISCAYNE BOULEVARD, 9TH FLOOR		100	05/30/2008					Officer (give title Other (specify below)				
(Street)			4. If Amendment, Date Original					6. Individual or Joint/Group Filing(Check				
MIAMI, FL 33137			Filed(Month/Day/Year)					Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned												
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	e 2A. Deemed Execution Da any (Month/Day/	Code Year) (Instr	. 8)	4. Securition(A) or Dis (Instr. 3, 4	sposed 4 and 5 (A) or	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common Stock	05/30/2008		Code S	· V	Amount 33,000	(D)	Price \$ 26.99	2,503,697	I	See Footnotes (1) (4)		
Common Stock	06/02/2008		S		17,000	D	\$ 26.56	2,486,697	I	See Footnotes (2) (4)		
Common Stock	06/03/2008		S		26,000	D	\$ 26.67	2,460,697	I	See Footnotes (3) (4)		

#### Edgar Filing: TAL International Group, Inc. - Form 4

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

> 9. Nu Deriv Secur Bene Own Follo Repo Trans

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Titl	le and	8. Price of	9
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	onNumber	Expiration Date		Amou	int of	Derivative	J
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security	,
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Secur	ities	(Instr. 5)	]
	Derivative				Securities			(Instr.	3 and 4)		(
	Security				Acquired						J
					(A) or						J
					Disposed						7
					of (D)						(
					(Instr. 3,						
					4, and 5)						
									Amount		
						Date	Expiration Date	Title Nur	Number		
						Exercisable			of		
				Code V	(A) (D)						
				Code v	(A) (D)				Shares		

## **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

BERKOWITZ BRUCE R C/O FAIRHOLME CAPITAL MANAGEMENT, L.L.C 4400 BISCAYNE BOULEVARD, 9TH FLOOR MIAMI, FL 33137



#### **Signatures**

/s/ Bruce R. 06/03/2008 Berkowitz

\*\*Signature of Date
Reporting Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Prior to this transaction, Fairholme Partners, L.P. was the direct holder of 845,632 shares of Common Stock and, following such

(1) direct holder of 845,532 shares of Common Stock and following such transaction, was the direct holder of 834,532 shares of Common Stock. Prior to this transaction, Fairholme Holdings, Ltd. was the direct holder of 845,533 shares of Common Stock and, following such transaction, was the direct holder of 834,533 shares of Common Stock.

transaction, was the direct holder of 834,632 shares of Common Stock. Prior to this transaction, Fairholme Ventures II, LLC was the

(2) Prior to this transaction, Fairholme Partners, L.P. was the direct holder of 834,632 shares of Common Stock and, following such transaction, was the direct holder of 828,932 shares of Common Stock. Prior to this transaction, Fairholme Ventures II, LLC was the

Reporting Owners 2

#### Edgar Filing: TAL International Group, Inc. - Form 4

direct holder 834,532 shares of Common Stock and following such transaction, was the direct holder of 828,832 shares of Common Stock. Prior to this transaction, Fairholme Holdings, Ltd. was the direct holder of 834,533 shares of Common Stock and, following such transaction, was the direct holder of 828,933 shares of Common Stock.

- Prior to this transaction, Fairholme Partners, L.P. was the direct holder of 828,932 shares of Common Stock and, following such transaction, is currently the direct holder of 820,332 shares of Common Stock. Prior to this transaction, Fairholme Ventures II, LLC was
- (3) the direct holder of 828,832 shares of Common Stock and following such transaction, is currently the direct holder of 820,132 shares of Common Stock. Prior to this transaction, Fairholme Holdings, Ltd. was the direct holder of 828,933 shares of Common Stock and, following such transaction, is currently the direct holder of 820,233 shares of Common Stock.
  - Bruce R. Berkowitz ("Mr. Berkowitz") is the managing member of Fairholme Capital Management, L.L.C., a Delaware limited liability company ("Fairholme"), which serves as (i) the general partner of Fairholme Partners, L.P., (ii) the managing member of Fairholme
- (4) Ventures II, LLC and (iii) the investment manager to Fairholme Holdings, Ltd. Mr. Berkowitz disclaims beneficial ownership in the securities reported on this Form 4 except to the extent of his pecuniary interest, if any, therein, and this report shall not be deemed to be an admission that Mr. Berkowitz is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.