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WAUSAU MOSINEE PAPER CORP

Form 8-K

January 28, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

Date of Report (date of earliest event reported): JANUARY 28, 2004

WAUSAU-MOSINEE PAPER CORPORATION

(Exact name of registrant as specified in its charter)

WISCONSIN
(State or other
jurisdiction of
incorporation)

1-13923
(Commission File
Number)

39-0690900
(IRS Employer
Identification
Number)

1244 KRONENWETTER DRIVE
MOSINEE, WI 54455-9099

(Address of principal executive offices, including Zip Code)

(715) 693-4470

Registrant's telephone number, including area code

INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On January 28, 2004, the Company reported net earnings of \$5.3 million, or \$.10 per share, for the fourth quarter ended December 31, 2003, as compared to a net earnings of \$6.4 million, or \$.12 per share, for the fourth quarter of 2002. Net sales for the fourth quarter of 2003 were \$239.3 million as compared to \$233.8 million in 2002.

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The Company also reported net earnings of \$15.9 million, or \$0.31 per share, for the fiscal year ended December 31, 2003, as compared to net earnings of \$23.1 million, or \$0.45 per share, for the fiscal year ended December 31, 2002. Net sales for 2003 were \$971.4 million compared to \$948.7 million in 2002.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

99.1 Press release dated January 28, 2004

ITEM 9. REGULATION FD DISCLOSURE

On January 28, 2004, the Company issued a press release announcing its earnings for the fourth quarter and fiscal year ended December 31, 2003, a copy of which is attached hereto as Exhibit 99.1 and incorporated in this Item 9 by reference.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On January 28, 2004, the Company issued a press release announcing its earnings for the fourth quarter and fiscal year ended December 31, 2003, a copy of which is attached hereto as Exhibit 99.1 and incorporated in this Item 12 by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WAUSAU-MOSINEE PAPER CORPORATION

Date: January 28, 2004

By: SCOTT P. DOESCHER
Scott P. Doescher
Senior Vice President-Finance

EXHIBIT INDEX

TO
FORM 8-K
OF

WAUSAU-MOSINEE PAPER CORPORATION
DATED JANUARY 28, 2004

Pursuant to Section 102(d) of Regulation S-T
(17 C.F.R. Section 232.102(d))

99.1 PRESS RELEASE DATED JANUARY 28, 2004