

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 February 12, 2001

PRICING SUPPLEMENT NO. 15
 DATED: February 7, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$25,000,000 Floating Rate Notes [] Book Entry Notes [x]
 Original Issue Date: 2/12/2001 Fixed Rate Notes [x] Certificated Notes []
 Maturity Date: 2/12/2003 CUSIP#: 073928SW4
 Option to Extend Maturity: No [x]
 Yes [] Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 5.73%

Interest Payment Dates: *

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A

[] Commercial Paper Rate Minimum Interest Rate: N/A

[] Federal Funds Rate Interest Reset Date(s):

[] Treasury Rate Interest Reset Period:

[] LIBOR Reuters Interest Payment Date(s):

[] LIBOR Telerate

[] Prime Rate

[] CMT Rate

Initial Interest Rate: Interest Payment Period:

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Index Maturity:

Spread (plus or minus):

*On 12th of August, February and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.