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CORPORATE OFFICE PROPERTIES TRUST
Form 8-K
September 07, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): SEPTEMBER 7, 2001

CORPORATE OFFICE PROPERTIES TRUST
(Exact Name of Registrant Specified in Charter)

| | | |
|--|--|---|
| Maryland (State or Other Jurisdiction of Incorporation) | 001-14023 (Commission File Number) | 23-2947217 IRS Employer Identification No.) |
|--|--|---|

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|---|-------------------|
| 8815 Centre Park Drive Suite 400 Columbia, Maryland (Address of Principal Executive Offices) | 20145 Zip Code |
|---|-------------------|

REGISTRANT'S TELEPHONE, INCLUDING AREA CODE: (410) 992-7324
(not applicable)
(Former Name and Former Address, if Changed Since Last Report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) EXHIBITS.

- 99.1 First Amended and Restated Senior Secured Revolving Credit Agreement, dated as of March 28, 2001, by and among Corporate Office Properties, L.P. (the "Operating Partnership"), Corporate Office Properties Trust (the "Company"), any Mortgaged Property Subsidiary, Bankers Trust Company ("Bankers Trust") as Lender, each other lender that may become a party thereto, Bankers Trust as administrative agent for the subsequent lenders thereto and Deutsche Banc Alex. Brown Inc. as lead arranger and sole book running manager
- 99.2 Amended and Restated Senior Secured Credit Agreement, dated as of August 31, 1998, by and among the Company, the Operating Partnership, Corporate Office Properties Holdings, Inc., Blue Bell Investment Company, L.P., South Brunswick

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Investors, L.P., Comcourt Investors, L.P., and 6385 Flank Drive, L.P., collectively as loan parties, Bankers Trust as Lender, each other lender that may become a party thereto and Bankers Trust as agent for the subsequent lenders thereto (the "Term Loan Agreement")

- 99.3 First Amendment to Term Loan Agreement, dated January 31, 1999
- 99.4 Second Amendment to Term Loan Agreement, dated March 28, 2001

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CORPORATE OFFICE PROPERTIES TRUST

By: /s/ John H. Gurley

Name: John H. Gurley
Title: Senior Vice-President and
General Counsel

September 7, 2001

INDEX TO EXHIBITS

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