BARRICK GOLD CORP Form 6-K August 01, 2008

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549 Form 6-K

Report of Foreign Private Issuer Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of: August 2008

Commission File Number: 1-9059

BARRICK GOLD CORPORATION

(Name of Registrant)

Brookfield Place, TD Canada Trust Tower Suite 3700 161 Bay Street, P.O. Box 212 Toronto, Ontario Canada M5J 2S1

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F o

Form 40-F b

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes o No b

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

INCORPORATION BY REFERENCE

The comparative unaudited interim consolidated financial statements of the Registrant and the notes thereto for the quarter ended June 30, 2008 prepared in accordance with U.S. generally accepted accounting principles, together with management s discussion and analysis for the quarter ended June 30, 2008, (contained on pages 7 to 55 of Exhibit 99.1 of this Form 6-K Commission File No. 1-9059) furnished to the Commission August 1, 2008, are incorporated by reference into the Registration Statement on Form F-9 and Form F-3 of the Registrant, Barrick North America Finance LLC and Barrick Gold Financeco LLC (File Nos. 333-151327, 333-151327-02 and 333-151327-01).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BARRICK GOLD CORPORATION

Date: August 1, 2008 By: /s/ Sybil E. Veenman

Name: Sybil E. Veenman

Title: Vice President, Assistant General

Counsel and Secretary

EXHIBIT

Exhibit Description of Exhibit

Barrick Gold Corporation Second Quarter Report for 2008, including the Comparative Unaudited Financial Statements prepared in accordance with U.S. generally accepted accounting principles (USGAAP) and the notes thereto for the quarter ended June 30, 2008 and Management s Discussion and Analysis (USGAAP) for the same period.