E ON AG Form U-1/A December 30, 2002

File No. 70-10090

United States Securities and Exchange Commission Washington, D.C. 20549

Amendment No. 1

to

Form U-1 Application

Under

The Public Utility Holding Company Act of 1935

E.ON AG
E.ON-Platz 1
40479 Dusseldorf
Germany

(Names of companies filing this statement and addresses of principal executive offices)

E.ON AG

(Name of top registered holding company)

Dr. Guntram Wuerzberg
Vice President General Legal Affairs
E.ON AG
E.ON-Platz 1
40479 Dusseldorf

Germany

Telephone: 011-49-211-4579-388 Facsimile: 011-49-211-4579-610

(Names and addresses of agents for service)

The Commission is also requested to send copies of any communication in connection with this matter to:

Tia S. Barancik

LeBoeuf, Lamb, Greene & MacRae, L.L.P.

125 West 55th Street New York, NY 10019-5389

Telephone: (212) 424-8455 Facsimile: (212) 424-8500

Markian M. W. Melnyk

LeBoeuf, Lamb, Greene & MacRae, L.L.P.

1875 Connecticut Ave., N.W. Washington, D.C. 20009-5728 Telephone: (202) 986-8212

Facsimile: (202) 986-8212

Edgar Filing: E ON AG - Form U-1/A

2

FORM U-1 APPLICATION UNDER THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

On September 26, 2002, E.ON AG ("E.ON") filed an Application on Form U-1 in SEC File No. 70-10090. This Amendment No. 1 amends the Application as filed by adding a new subsections E to Item 1 of the Application, as set forth below.

Item 1. Description of the Proposed Transaction

* * * * *

E. Request for Immediate Extension and Request for Reservation of $\operatorname{Jurisdiction}$

E.ON requests that the Commission authorize an immediate extension of the divestiture deadline until March 31, 2003. E.ON also requests that the Commission reserve jurisdiction over any further extension of the divestiture deadline until such time as the record is deemed complete with respect such extension.

* * * * *

3

SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the Applicant has duly caused this Application to be signed on its behalf by the undersigned thereunto duly authorized.

Date: December 30, 2002 E.ON AG

By: /s/ Dr. Guntram Wurzberg

Name: Dr. Guntram Wurzberg

Title: Vice President General Legal Affairs

By: /s/ Dr. Patrick Wolff

Name: Dr. Patrick Wolff Title: General Legal Affairs

4