

Edgar Filing: CHESAPEAKE ENERGY CORP - Form 8-K

CHESAPEAKE ENERGY CORP

Form 8-K

July 31, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report July 31, 2002

CHESAPEAKE ENERGY CORPORATION

(Exact name of Registrant as specified in its Charter)

Oklahoma

1-13726

73-1395733

(State or other jurisdiction
of incorporation)

(Commission File No.)

(IRS Employer
Identification No.)

6100 North Western Avenue, Oklahoma City, Oklahoma

73118

(Address of principal executive offices)

(Zip Code)

(405) 848-8000

(Registrant's telephone number, including area code)

INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits. The consents filed herewith apply to all outstanding registration statements as of March 28, 2002 and supersede and replace the consents of the reserve engineers listed below which were filed as a part of our Form 10-K for the year ended December 31, 2002:

Edgar Filing: CHESAPEAKE ENERGY CORP - Form 8-K

Exhibit No.

- 23.2 Consent of Williamson Petroleum Consultants, Inc.
- 23.3 Consent of Ryder Scott Company L.P.
- 23.4 Consent of Lee Keeling and Associates, Inc.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CHESAPEAKE ENERGY CORPORATION

By: /s/ Aubrey K. McClendon

Aubrey K. McClendon
Chairman of the Board and
Chief Executive Officer

Dated: July 31, 2002

Exhibit 23.2

CONSENT OF WILLIAMSON PETROLEUM CONSULTANTS, INC.

As independent oil and gas consultants, Williamson Petroleum Consultants, Inc. hereby consents to the incorporation by reference in the Registration Statements on Form S-8 (File Nos. 33-84256, 33-84258, 33-89282, 33-88196, 333-27525, 333-07255, 333-30324, 333-46129, 333-30478, 333-52666, 333-52668, 333-67734, 333-67736 and 333-67740), Form S-3 (File Nos. 333-41014, 333-61508, and 333-76546) and Form S-4 (File Nos. 333-74584 and 333-74856) of Chesapeake Energy Corporation of information from our reserve report dated March 1, 2002 entitled "Evaluation of Oil and Gas Reserves to the Interests of Chesapeake Energy Corporation in Certain Major-Value Properties in the United States, Effective December 31, 2001, for Disclosure to the Securities and Exchange Commission, Williamson Project 1.8872" and all references to our firm included in or made a part of the Chesapeake Energy Corporation Annual Report on Form 10-K which was filed with the Securities and Exchange Commission on March 28, 2002.

Williamson Petroleum Consultants, Inc.

Edgar Filing: CHESAPEAKE ENERGY CORP - Form 8-K

Midland, Texas
July 19, 2002

Exhibit 23.3

CONSENT OF RYDER SCOTT COMPANY, L.P.

As independent oil and gas consultants, Ryder Scott Company, L.P. hereby consents to the incorporation by reference in the Registration Statements on Form S-8 (File Nos. 33-84256, 33-84258, 33-89282, 33-88196, 333-27525, 333-07255, 333-30324, 333-46129, 333-30478, 333-52666, 333-52668, 333-67734, 333-67736 and 333-67740), Form S-3 (File Nos. 333-41014, 333-61508, and 333-76546) and Form S-4 (File Nos. 333-74584 and 333-74856) of Chesapeake Energy Corporation of information from our reserve report dated February 21, 2002 entitled "Estimated Future Reserves and Income Attributable to Certain Leasehold Interests as of December 31, 2001" and all references to our firm included in or made a part of the Chesapeake Energy Corporation Annual Report on Form 10-K which was filed with the Securities and Exchange Commission on March 28, 2002.

RYDER SCOTT COMPANY, L.P.

Houston, Texas
July 19, 2002

Exhibit 23.4

CONSENT OF LEE KEELING AND ASSOCIATES, INC.

As independent oil and gas consultants, Lee Keeling and Associates, Inc. hereby consents to the incorporation by reference in the Registration Statements on Form S-8 (File Nos. 33-84256, 33-84258, 33-89282, 33-88196, 333-27525, 333-07255, 333-30324, 333-46129, 333-30478, 333-52666, 333-52668, 333-67734, 333-67736 and 333-67740), Form S-3 (File Nos. 333-41014, 333-61508, and 333-76546) and Form S-4 (File Nos. 333-74584 and 333-74856) of Chesapeake Energy Corporation of information from our reserve report dated January 1, 2002 entitled "Appraisal of Selected Properties" and all references to our firm included in or made a part of the Chesapeake Energy Corporation Annual Report on Form 10-K which was filed with the Securities and Exchange Commission on March 28, 2002.

LEE KEELING AND ASSOCIATES, INC.

By: /s/ Kenneth Renberg

Kenneth Renberg, Vice President

Tulsa, Oklahoma

July 18, 2002