

Edgar Filing: BOOKS A MILLION INC - Form 8-K

BOOKS A MILLION INC
Form 8-K
August 17, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 17, 2004

BOOKS-A-MILLION, INC.

(Exact name of registrant as specified in its charter)

DELAWARE -----	0-20664 -----	63-0798460 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
402 Industrial Lane, Birmingham, Alabama -----		35211 -----
(Address of principal executive offices)		(Zip Code)

(205) 942-3737

Registrant's telephone number, including area code:

Item 7. Financial Statements and Exhibits.

(c) Exhibits

This exhibit is furnished pursuant to Item 12 and shall not be deemed to be "filed".

Exhibit No.	Description
99.1	Press Release Dated August 17, 2004
99.2	Press Release Dated August 17, 2004

Item 9. Regulation FD Disclosure

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Books-A-Million, Inc. announced that its Board of Directors has approved a one-time dividend of \$0.12 per share and the initiation of a quarterly dividend of \$0.03 per share. The quarterly dividend will be paid beginning with the quarter ended July 31, 2004. Both the one-time dividend and the initial quarterly dividend are payable on September 14, 2004 for shareholders of record at the close of business on August 31, 2004. The Company will pay quarterly cash dividends in the future subject to Board approval. A copy of the press release is attached as Exhibit 99.2.

The information in the Report, including Exhibit 99.2 attached hereto, is furnished solely pursuant to Item 9 of this form 8-K. Consequently, it is not deemed "filed" for the purposes of Section 18 of the Securities and Exchange Act of 1934, or otherwise subject to the liabilities of that section. It may only be incorporated by reference in another filing under the Exchange Act or Securities Act of 1933 if such subsequent filing specifically references this form 8-K.

Item 12. Results of Operations and Financial Condition.

On August 17, 2004, Books-A-Million, Inc. issued a press release announcing its financial results for the quarter ended July 31, 2004. A copy of the press release is attached as Exhibit 99.1.

The information in this Report, including the exhibit attached hereto, including Exhibit 99.1, is furnished solely pursuant to Item 12 of this Form 8-K. Consequently, it is not deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of that section. It may only be incorporated by reference in another filing under the Exchange Act or Securities Act of 1933 if such subsequent filing specifically references this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 17, 2004

BOOKS-A-MILLION, INC.

By: /s/ Richard S. Wallington

Richard S. Wallington
Chief Financial Officer

EXHIBIT INDEX

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