

OSI RESTAURANT PARTNERS, INC.
Form DEFA14A
March 01, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

**SCHEDULE 14A
(Rule 14a-101)
SCHEDULE 14A INFORMATION**

**Proxy Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934
(Amendment No. ___)**

Filed by the Registrant x
Filed by a Party other than the Registrant r

Check the appropriate box:

- r Preliminary Proxy Statement
- r **Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- r Definitive Proxy Statement
- r Definitive Additional Materials
- x Soliciting material Pursuant to §240.14a-12

OSI Restaurant Partners, Inc.

(Name of Registrant as Specified In Its Charter)

not applicable

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- x No fee required.
- r Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the

amount on which the filing fee is calculated and state how it was determined):

4) Proposed maximum aggregate value of transaction:

5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

THE COMPANY FILED A FORM 8-K FOR THE FOLLOWING COMPARABLE STORE SALES PRESS RELEASE:

NEWS...
March 1, 2007
FOR IMMEDIATE RELEASE

Contact: Lisa Hathcoat
Dirk Montgomery
(813) 282-1225

**OSI RESTAURANT PARTNERS, INC. REPORTS
COMPARABLE STORE SALES**

Tampa, Florida, March 1, 2007 - OSI Restaurant Partners, Inc. (NYSE: OSI) today reported that comparable store sales and average unit volumes for the Company's restaurant brands for the four-week period ended February 24, 2007 compared with the same four-week period in 2006 changed by approximately:

	Company- owned	Franchise and development joint venture	System-wide
Four weeks ended February 24, 2007			
Domestic comparable store sales (stores open 18 months or more)			
Outback Steakhouses	-1.1%	-2.6%	-1.3%
Carrabba's Italian Grills	-2.0%	n/a	-2.0%
Bonefish Grills	-1.3%	2.0%	-1.1%
Fleming's Prime Steakhouse and Wine Bars	6.0%	n/a	6.0%
Roy's	-1.4%	n/a	-1.4%
Domestic average unit volumes			
Outback Steakhouses	-0.9%	-2.5%	-1.1%
Carrabba's Italian Grills	-3.6%	n/a	-3.6%
Bonefish Grills	-4.0%	3.7%	-3.6%
Fleming's Prime Steakhouse and Wine Bars	0.3%	n/a	0.3%
Roy's	-1.8%	n/a	-1.8%

Changes in comparable store sales and average unit volumes for domestic, Company-owned restaurants for the four-week period include year to year menu price changes of approximately:

Four weeks ended February 24, 2007	Company-owned menu price changes (1)
Outback Steakhouses	0.4%
Carrabba's Italian Grills	3.2%
Bonefish Grills	2.2%

(1) Reflects nominal amounts of menu price changes, prior to any change in product mix because of price increases, and may not reflect amounts effectively paid by the customer. Menu price increases are not provided for Fleming's and Roy's as a significant portion of their sales come from specials, which fluctuate daily.

STORE INFORMATION

	Restaurants opened/(closed) during the month ended February 28, 2007	Restaurants open as of February 28, 2007
Outback Steakhouses		
Company-owned - domestic	(1)	681
Company-owned - international	1	121
Franchised and development joint venture - domestic	-	107
Franchised and development joint venture - international	-	44
Total	0	953
Carrabba's Italian Grills		
Company-owned	1	232
Bonefish Grills		
Company-owned	3	119
Franchised	-	7
Total	3	126
Fleming's Prime Steakhouse and Wine Bars		
Company-owned	1	48
Roy's		
Company-owned	-	23
Cheeseburger in Paradise		
Company-owned	1	39
Lee Roy Selmon's		
Company-owned	1	6
Blue Coral Seafood and Spirits		
Company-owned	-	2
System-wide total	7	1,429

The OSI Restaurant Partners, Inc. restaurant system operates in 50 states and 20 countries internationally.

Additional Information and Where to Find It

In connection with the proposed acquisition of OSI Restaurant Partners by an investor group comprised of investment funds affiliated with Bain Capital Partners, LLC and Catterton Management Company LLC, a definitive proxy statement of OSI Restaurant Partners and other materials will be filed with the SEC. **WE URGE INVESTORS TO READ THE DEFINITIVE PROXY STATEMENT AND THESE OTHER MATERIALS CAREFULLY WHEN THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT OSI RESTAURANT PARTNERS AND THE PROPOSED TRANSACTION.** Investors will be able to obtain free copies of the definitive proxy statement (when available) as well as other filed documents containing information about OSI Restaurant Partners at <http://www.sec.gov>, the SEC's free internet site. Free copies of OSI Restaurant Partners' SEC filings are also available on OSI Restaurant Partners' internet site at <http://www.osirestaurantpartners.com>.

Participants in the Solicitation

OSI Restaurant Partners and its executive officers and directors may be deemed, under SEC rules, to be participants in the solicitation of proxies from OSI Restaurant Partners' stockholders with respect to the proposed transaction. Information regarding the officers and directors of OSI Restaurant Partners is included in its definitive proxy statement for its 2006 annual meeting filed with the SEC on March 30, 2006. More detailed information regarding the identity of potential participants, and their direct or indirect interests, by securities, holdings or otherwise, will be set forth in the definitive proxy statement and other materials to be filed with SEC in connection with the proposed transaction.

###