

NATIONAL SECURITY GROUP INC  
Form 8-K  
February 01, 2005

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES

EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 20, 2005

THE NATIONAL SECURITY GROUP, INC.  
(Exact name of registrant as specified in its charter)

|  |                          |                                   |
|--|--------------------------|-----------------------------------|
| Delaware   | 0-18649                  | 63-1020300                        |
| (State or other jurisdiction of incorporation)         | (Commission File Number) | (IRS Employer Identification No.) |
| 661 East Davis Street<br>Elba, Alabama                 |                          | 36323                             |
| (Address of principal executive offices)               |                          | (Zip Code)                        |
| Registrant's telephone number,<br>including area code: | (334) 897-2273           |                                   |
|  | N/A                      |                                   |

(Former name or former address, if changed  
since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 8.01. Other Events**

On January 20, 2005 The National Security Group, Inc. issued a press release declaring a quarterly dividend. A copy of this press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits**

| <u>Exhibit No.</u> | <u>Description of Document</u>  |
|--------------------|---|
| 99.1               | <u>Press release, dated January 20, 2005, issued by The National Security Group, Inc.</u> |

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**National Security Group, Inc.**

Dated: February 1, 2005

By: /s/ Brian R. McLeod

Brian R. McLeod  
Chief Financial Officer

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