

FEDERAL AGRICULTURAL MORTGAGE CORP

Form 8-K

August 08, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 7, 2008

Federal Agricultural Mortgage Corporation
(Exact name of registrant as specified in its charter)

Federally chartered
instrumentality of
the United States
(State or other jurisdiction
of
incorporation or
organization)

001-14951
(Commission
File Number)

52-1578738
(I.R.S. Employer
Identification No.)

1133 Twenty-First Street, N.W., Suite 600, Washington,
D.C.

(Address of principal executive offices)

20036

(Zip Code)

Registrant's telephone number, including area code: (202) 872-7700

No change
(Former name or former address, if changed since last report)

Item 8.01. Other Events.

On August 7, 2008, the Board of Directors of the Registrant declared a quarterly dividend on the Registrant's three classes of common stock – Class A Voting Common Stock, Class B Voting Common Stock, and Class C Non-Voting Common Stock. The quarterly dividend of \$0.10 per share of common stock will be payable on September 30, 2008 to holders of record of common stock as of September 15, 2008. Also on August 7, 2008, the Board of Directors of the Registrant declared a quarterly dividend on the Registrant's 6.40% Cumulative Preferred Stock, Series A. The quarterly dividend of \$0.80 per share of preferred stock is for the period from July 1, 2008 through September 30, 2008 and will be payable on September 30, 2008 to holders of record of preferred stock as of September 20, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL
MORTGAGE
CORPORATION

By: /s/ Jerome G.
Oslick
Name: Jerome G. Oslick
Title: Vice President – General
Counsel

Dated: August 8, 2008