

FEDERAL AGRICULTURAL MORTGAGE CORP

Form 8-K

November 09, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 9, 2006

Federal Agricultural Mortgage Corporation
(Exact name of registrant as specified in its charter)

Federally chartered
instrumentality of
the United States

(State or other jurisdiction of
incorporation or organization)

0-17440

(Commission
File Number)

52-1578738

(I.R.S. Employer
Identification No.)

1133 21st Street, N.W., Suite 600, Washington, D.C.
(Address of principal executive offices)

20036
(Zip Code)

Registrant's telephone number, including area code: (202) 872-7700

No change
(Former name or former address, if changed since last report)

Item 2.02. Results of Operations and Financial Condition.

On November 9, 2006, the Registrant issued a press release to announce: (1) the Registrant's financial results for the third quarter 2006; (2) its restated financial results for the years 2005, 2004 and 2003 and the quarterly periods ended March 31, 2006 and June 30, 2006; and (3) a conference call to discuss those results and the Registrant's Quarterly Report on Form 10-Q for third quarter 2006. A copy of the press release is attached to this report as Exhibit 99 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

99

Press release dated November 9, 2006.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE CORPORATION

By: /s/ Jerome G. Oslick

Name: Jerome G. Oslick

Title: Vice President - General Counsel

Dated: November 9, 2006

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