

Edgar Filing: BUCKEYE PARTNERS L P - Form 8-K

BUCKEYE PARTNERS L P  
Form 8-K  
August 15, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 14, 2003  
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Buckeye Partners, L.P.

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(Exact Name of Registrant Specified in Charter)

Delaware

1-9356

23-2432497

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(State or Other  
Jurisdiction of  
Incorporation)

(Commission File  
Number)

(I.R.S. Employer  
Identification No.)

5002 Buckeye Road  
Emmaus, PA

18049

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(Address of Principal Executive Offices)

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(Zip Code)

Registrant's telephone number, including area code: (484) 232-4000  
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Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

On August 14, 2003, Buckeye Partners, L.P. issued a press release announcing it had priced \$150 million of 6 3/4 percent 30-year senior unsecured notes in a Rule 144A offering.

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The press release is being filed with this Current Report on Form 8-K as Exhibit 99.1 and is hereby incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release, dated August 14, 2003 issued by Buckeye Partners, L.P.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BUCKEYE PARTNERS, L.P.

By: Buckeye Pipe Line Company,  
its General Partner

By: /s/ Stephen C. Muther

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Stephen C. Muther  
Senior Vice President Administration,  
General Counsel and Secretary

Dated: August 15, 2003

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Exhibit Index

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Exhibit  
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99.1 Press Release, dated August 14, 2003, issued by Buckeye Partners, L.P.

