

Edgar Filing: KELLYS COFFEE GROUP INC - Form 4

KELLYS COFFEE GROUP INC  
 Form 4  
 February 12, 2001

U.S. SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer  
 subject to Section 16.

Filed pursuant to Section 16(a) of the Securities  
 Exchange Act of 1934, Section 17(a) of the Public Utility  
 Holding Company Act of 1935 or Section 30(f) of the Investment  
 Company Act of 1940

Form 4 or Form 5  
 obligations may continue.  
 See Instruction 1(b).

1. Name and Address of Reporting Person:

Richard D. Surber  
 268 West 400 South - Suite 300  
 Salt Lake City, Utah 84101

2. Issuer Name and Ticker or Trading Symbol:

Kelly's Coffee Group, Inc.  
 OTC-Bulletin Board Symbol = KLYS

3. IRS or Social Security Number of Reporting Person (Voluntary):

4. Statement for Month/Year:

January 2001

5. If Amendment, Date of Original (Month/Year):

6. Relationship of Reporting Person to Issuer (Check all applicable):

Director  10% Owner  
 Officer (give title below)  Other (specify below)

Surber owns 14.1% and has beneficial ownership of an additional 14.6% (as  
 President of companies owning said shares) for a total of 28.7%. Surber is  
 President and Director of Kelly's Coffee Group, Inc.

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at End of Month (Instr. 3 and 4)
		Code	V Amount (A) or (D) Price	

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Common Stock	January	9, 2001	S	50,000	D	\$0.0300	15,060,340
Common Stock	January	11, 2001	S	25,000	D	\$0.0278	15,060,340
Common Stock	January	11, 2001	S	70,000	D	\$0.0300	15,060,340
Common Stock	January	11, 2001	S	20,000	D	\$0.0340	15,060,340
Common Stock	January	12, 2001	S	50,000	D	\$0.0340	15,060,340

Reminder: Report on a separate line for each class of securities beneficially owned directly or (Print or Type Responses)

FORM 4(continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, & 5)	6. Date Exercisable Expiration Date (Month/Day/Year)
			Code V	(A) (D)	Date Exer- cisable Expi- ati- Da

Table II (continued)

9. Number of Derivative Securities Beneficially Owned at End of Month (Instr. 4)	10. Owner-ship Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Owner-ship (Instr. 4)

Explanation of Responses:

\*\* Intentional misstatements or omission of facts constitute

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Federal Criminal Violations.  
See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/Richard D. Surber  
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\*\*Signature of Richard D. Surber

February 8, 2001  
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Date

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, See Instruction 6 for procedure.

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