CVR ENERGY INC Form SC 13G/A February 14, 2012

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G Under the Securities Exchange Act of 1934 (Amendment No. 4)\*

CVR ENERGY, INC.

\_\_\_\_\_

(Name of Issuer)

Common Stock, \$0.01 par value

(Title of Class of Securities)

12662P108

\_\_\_\_\_

(CUSIP Number)

December 31, 2011

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

[\_] Rule 13d-1(b)

\_\_\_\_\_

\_\_\_\_\_

[\_] Rule 13d-1(c)

[X] Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

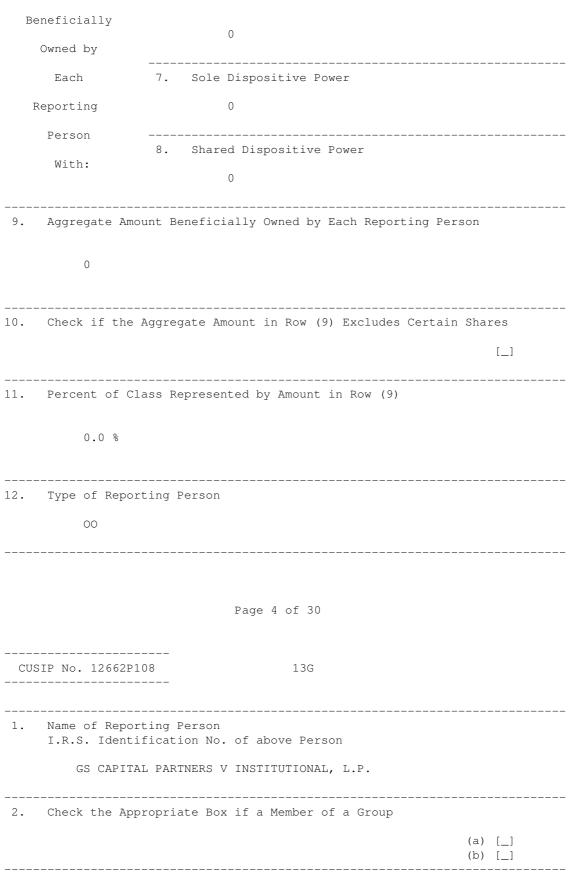
Page 1 of 30

CUSIP No. 12662P10	)8	13G	
1. Name of Report I.R.S. Identif		rson n No. of above Person	
THE GOLDMA	AN SACHS	S GROUP, INC.	
2. Check the Appr	copriate	e Box if a Member of a Group	
			[_] [_]
3. SEC Use Only			
4. Citizenship or	Place	of Organization	
Delaware			
	5. 5	Sole Voting Power	
Number of		0	
Shares	6. 5	 Shared Voting Power	
Beneficially		89,624	
Owned by Each			
Reporting	7. 5	Sole Dispositive Power 0	
Person		~ 	
With:	8. 5	Shared Dispositive Power	
		89,624	
9. Aggregate Amou	 ınt Ben€	eficially Owned by Each Reporting Person	
89,624			
10. Check if the A	Aggregat	te Amount in Row (9) Excludes Certain Sha	ires
			[_]
11. Percent of Cla	iss Repi	resented by Amount in Row (9)	

## 0.1 % \_\_\_\_\_ 12. Type of Reporting Person HC-CO \_\_\_\_\_ Page 2 of 30 \_\_\_\_\_ CUSIP No. 12662P108 13G \_\_\_\_\_ \_\_\_\_\_ 1. Name of Reporting Person I.R.S. Identification No. of above Person GOLDMAN, SACHS & CO. \_\_\_\_\_ 2. Check the Appropriate Box if a Member of a Group (a) [\_] (b) [\_] \_\_\_\_\_ 3. SEC Use Only \_\_\_\_\_ 4. Citizenship or Place of Organization New York \_\_\_\_\_ \_\_\_\_\_ 5. Sole Voting Power Number of 0 \_\_\_\_\_ Shares 6. Shared Voting Power Beneficially 89,624 Owned by \_\_\_\_\_ 7. Sole Dispositive Power Each Reporting 0 \_\_\_\_\_ Person 8. Shared Dispositive Power With: 89,624

	E	Edgar Filing: CVR ENERGY INC - Form SC 13	G/A
9.	Aggregate Amon	unt Beneficially Owned by Each Reporting Pe	erson
	89,624		
10.	Check if the A	Aggregate Amount in Row (9) Excludes Certa:	in Shares
			[_]
11.	Percent of Cla	ass Represented by Amount in Row (9)	
	0.1 %		
 12.	Type of Report	ing Person	
	BD-PN-IA		
		Page 3 of 30	
CU	SIP No. 12662P1	 08 13G	
1.	Name of Report	ting Person fication No. of above Person	
	COFFEYVIL	LE ACQUISITION II LLC	
2.	Check the App:	ropriate Box if a Member of a Group	
			(a) [_] (b) [_]
3.	SEC Use Only		
4.	Citizenship o: Delaware	r Place of Organization	
	Detawale		
	Numbers	5. Sole Voting Power	
	Number of Shares	0	
	5	6. Shared Voting Power	

## 4



3. SEC Use Only

\_\_\_\_\_ 4. Citizenship or Place of Organization Delaware 5. Sole Voting Power Number of 0 \_\_\_\_\_ Shares 6. Shared Voting Power Beneficially 0 Owned by \_\_\_\_\_ Each 7. Sole Dispositive Power Reporting 0 \_\_\_\_\_ Person 8. Shared Dispositive Power With: 0 \_\_\_\_\_ 9. Aggregate Amount Beneficially Owned by Each Reporting Person 0 \_\_\_\_\_ 10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares [\_] \_\_\_\_\_ 11. Percent of Class Represented by Amount in Row (9) 0.0 % \_\_\_\_\_ 12. Type of Reporting Person ΡN Page 5 of 30 \_\_\_\_\_ CUSIP No. 12662P108 13G

\_\_\_\_\_

	porting Person ntification No. of above Person	
GS ADVI	ISORS V, L.L.C.	
2. Check the A	Appropriate Box if a Member of a Group	
	(a) [_] (b) [_]	
3. SEC Use Onl	ly	
4. Citizenship	o or Place of Organization	
Delawa	are	
	5. Sole Voting Power	
Number of	0	
Shares	6. Shared Voting Power	
Beneficially Owned by	0	
Each	7. Sole Dispositive Power	
Reporting	0	
Person	8. Shared Dispositive Power	
With:	0	
9. Aggregate A	Amount Beneficially Owned by Each Reporting Person	
0		
10. Check if th	ne Aggregate Amount in Row (9) Excludes Certain Shares	
	[_]	
11. Percent of	Class Represented by Amount in Row (9)	
0.0 %		

00			
		Page 6 of 30	
CUSIP No. 12662P10	28	13G	
1. Name of Report I.R.S. Identif		Person ion No. of above Person	
GS CAPITAI	L PAR	INERS V FUND, L.P.	
2. Check the Appr	ropri	ate Box if a Member of a Group	
			(a) [_] (b) [_]
3. SEC Use Only			
4. Citizenship or		ce of Organization	
Delaware	LIIG	ee of organization	
	5.	Sole Voting Power	
Number of		0	
Shares	 6.	Shared Voting Power	
Beneficially		0	
Owned by		` 	
Each	7.	Sole Dispositive Power	
Reporting		0	
Person		Shared Dispositive Power	
With:		0	

9. Aggregate Amount Beneficially Owned by Each Reporting Person

## \_\_\_\_\_ 10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares [\_] \_\_\_\_\_ 11. Percent of Class Represented by Amount in Row (9) 0.0 % \_\_\_\_\_ 12. Type of Reporting Person ΡN \_\_\_\_\_ Page 7 of 30 \_\_\_\_\_ CUSIP No. 12662P108 13G \_\_\_\_\_ \_\_\_\_\_ 1. Name of Reporting Person I.R.S. Identification No. of above Person GSCP V ADVISORS, L.L.C. \_\_\_\_\_ 2. Check the Appropriate Box if a Member of a Group (a) [\_] (b) [\_] \_\_\_\_\_ 3. SEC Use Only 4. Citizenship or Place of Organization Delaware \_\_\_\_\_ 5. Sole Voting Power Number of 0 \_\_\_\_\_ Shares 6. Shared Voting Power Beneficially 0 Owned by \_\_\_\_\_ Each 7. Sole Dispositive Power

Denenting		
Reporting	0	
Person	8. Shared Dispositive Power	
With:	0	
	Ŭ	
9. Aggregate	Amount Beneficially Owned by Each Reporting Person	
0		
). Check if	the Aggregate Amount in Row (9) Excludes Certain Sha	ires
		[_]
l. Percent c	of Class Represented by Amount in Row (9)	
0.0	8	
	·····	
	Reporting Person	
00		
	Page 8 of 30	
CUSIP No. 126	 562P108 13G	
	Reporting Person Mentification No. of above Person	
gs ca	APITAL PARTNERS V GMBH & CO. KG	
2. Check the	e Appropriate Box if a Member of a Group	
		[_]
	(b)	[_]
B. SEC Use C	Dnly	
4. Citizensł	nip or Place of Organization	

\_\_\_\_\_ 5. Sole Voting Power Number of 0 Shares \_\_\_\_\_ 6. Shared Voting Power Beneficially 0 Owned by -----Each 7. Sole Dispositive Power 0 Reporting \_\_\_\_\_ Person 8. Shared Dispositive Power With: 0 \_\_\_\_\_ 9. Aggregate Amount Beneficially Owned by Each Reporting Person 0 \_\_\_\_\_ 10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares [\_] \_\_\_\_\_ 11. Percent of Class Represented by Amount in Row (9) 0.0 % ------12. Type of Reporting Person ΡN \_\_\_\_\_ Page 9 of 30 \_\_\_\_\_ CUSIP No. 12662P108 13G ------\_\_\_\_\_ 1. Name of Reporting Person I.R.S. Identification No. of above Person GOLDMAN, SACHS MANAGEMENT GP GMBH

## \_\_\_\_\_ 2. Check the Appropriate Box if a Member of a Group (a) [\_] (b) [\_] \_\_\_\_\_ \_\_\_\_\_ 3. SEC Use Only \_\_\_\_\_ 4. Citizenship or Place of Organization Germany -----\_\_\_\_\_ 5. Sole Voting Power Number of 0 Shares \_\_\_\_\_ 6. Shared Voting Power Beneficially 0 Owned by \_\_\_\_\_ Each 7. Sole Dispositive Power Reporting 0 \_\_\_\_\_ Person 8. Shared Dispositive Power With: 0 \_\_\_\_\_ 9. Aggregate Amount Beneficially Owned by Each Reporting Person 0 \_\_\_\_\_ 10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares [\_] \_\_\_\_\_ \_\_\_\_\_ 11. Percent of Class Represented by Amount in Row (9) 0.0 % \_\_\_\_\_ 12. Type of Reporting Person CO \_\_\_\_\_

Page 10 of 30

CUSIP No. 12662P1	 08 13G	
1. Name of Repor	ting Porson	
-	fication No. of above Person	
GS CAPITA	L PARTNERS V OFFSHORE FUND, L.P.	
2. Check the App	propriate Box if a Member of a Group	
	(a) [_ (b) [_	
3. SEC Use Only		
4. Citizenship o	r Place of Organization	
Cayman I	slands	
	5. Sole Voting Power	
Number of	0	
Shares	Charad Nating Down	
Beneficially	<ol> <li>Shared Voting Power</li> <li>0</li> </ol>	
Owned by	0	
Each	7. Sole Dispositive Power	
Reporting	0	
Person	8. Shared Dispositive Power	
With:	0	
9. Aggregate Amo	unt Beneficially Owned by Each Reporting Person	
0		
-		
10. Check if the	Aggregate Amount in Row (9) Excludes Certain Shares	
	[	_]

		Edgar	r Filing: CVR ENERGY INC - Form	SC 13G/A
11.	Percent of C	lass R	epresented by Amount in Row (9)	
	0.0 %			
12.	Type of Repo	rting 1	Person	
	PN			
			Page 11 of 30	
CUS	IP No. 12662P	108	13G	
1.	Name of Repo	-	Person ion No. of above Person	
			E ADVISORS, L.L.C.	
2.	Check the Ap	propria	ate Box if a Member of a Group	
				(a) [_] (b) [_]
3.	SEC Use Only	·		
4.	Citizenship	or Pla	ce of Organization	
	Delawar	e		
		5.	Sole Voting Power	
:	Number of		0	
	Shares			
Be	Shares neficially	6.	Shared Voting Power	
		6.		
	neficially	6.  7.	Shared Voting Power	
	neficially Owned by		Shared Voting Power 0	
	neficially Owned by Each		Shared Voting Power 0 Sole Dispositive Power	

## 14

## \_\_\_\_\_ 9. Aggregate Amount Beneficially Owned by Each Reporting Person 0 \_\_\_\_\_ 10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares [\_] \_\_\_\_\_ 11. Percent of Class Represented by Amount in Row (9) 0.0 % \_\_\_\_\_ 12. Type of Reporting Person 00 \_\_\_\_\_ Page 12 of 30 Name of Issuer: Item 1(a). CVR ENERGY, INC. Item 1(b). Address of Issuer's Principal Executive Offices: 2277 Plaza Drive Suite 500 Sugar Land, TX 77479 Item 2(a). Name of Persons Filing: THE GOLDMAN SACHS GROUP, INC. GOLDMAN, SACHS & CO. COFFEYVILLE ACQUISITION II LLC GS CAPITAL PARTNERS V INSTITUTIONAL, L.P. GS ADVISORS V, L.L.C. GS CAPITAL PARTNERS V FUND, L.P. GSCP V ADVISORS, L.L.C. GS CAPITAL PARTNERS V GMBH & CO. KG GOLDMAN, SACHS MANAGEMENT GP GMBH GS CAPITAL PARTNERS V OFFSHORE FUND, L.P. GSCP V OFFSHORE ADVISORS, L.L.C. Item 2(b). Address of Principal Business Office or, if none, Residence: THE GOLDMAN SACHS GROUP, INC., GOLDMAN, SACHS & CO., GS CAPITAL PARTNERS V FUND, L.P., GS CAPITAL PARTNERS V INSTITUTIONAL, L.P., GS ADVISORS V, L.L.C, GSCP V ADVISORS,

L.L.C., GSCP V OFFSHORE ADVISORS, L.L.C., GS CAPITAL PARTNERS V OFFSHORE FUND, L.P., GOLDMAN, SACHS MANAGEMENT

GP GMBH: 200 West Street, New York, NY 10282

GS CAPITAL PARTNERS V GMBH & CO. KG: Messeturm, Friedrich-Ebert-Anlage 49 Frankfurt am Main 60308, Germany

COFFEYVILLE ACQUISITION II L.L.C.: 10 East Cambridge Circle Drive Suite 250 Kansas City, KS 66103

- Item 2(c). Citizenship: THE GOLDMAN SACHS GROUP, INC. - Delaware GOLDMAN, SACHS & CO. - New York COFFEYVILLE ACQUISITION II LLC - Delaware GS CAPITAL PARTNERS V INSTITUTIONAL, L.P. - Delaware GS ADVISORS V, L.L.C. - Delaware GS CAPITAL PARTNERS V FUND, L.P. - Delaware GSCP V ADVISORS, L.L.C. - Delaware GS CAPITAL PARTNERS V GMBH & CO. KG - Germany GOLDMAN, SACHS MANAGEMENT GP GMBH - Germany GS CAPITAL PARTNERS V OFFSHORE FUND, L.P. - Cayman Islands GSCP V OFFSHORE ADVISORS, L.L.C. - Delaware
- Item 2(d). Title of Class of Securities: Common Stock, \$0.01 par value
- Item 2(e). CUSIP Number: 12662P108

# Item 3. If this statement is filed pursuant to Rules 13d-1(b) or 13d-2(b) or (c), check whether the person filing is a:

- (a).[ ] Broker or dealer registered under Section 15 of the Act
   (15 U.S.C. 780).
- (b).[ ] Bank as defined in Section 3(a)(6) of the Act
   (15 U.S.C. 78c).
- (c).[ ] Insurance company as defined in Section 3(a)(19) of the Act
  (15 U.S.C. 78c).
- (d).[ ] Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e).[ ] An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f).[ ] An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g).[ ] A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h).[ ] A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i).[] A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(j).[ ] Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

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#### Item 4. Ownership.\*

- (a). Amount beneficially owned:See the response(s) to Item 9 on the attached cover page(s).
- (b). Percent of Class: See the response(s)to Item 11 on the attached cover page(s).
- (c). Number of shares as to which such person has:
  - (i). Sole power to vote or to direct the vote: See the response(s) to Item 5 on the attached cover page(s).
  - (ii). Shared power to vote or to direct the vote: See the response(s) to Item 6 on the attached cover page(s).
  - (iii). Sole power to dispose or to direct the disposition of: See the response(s) to Item 7 on the attached cover page(s).
  - (iv). Shared power to dispose or to direct the disposition
     of: See the response(s) to Item 8 on the attached
     cover page(s).
- Item 5. Ownership of Five Percent or Less of a Class. If this statement is being filed to report the fact that as of the date hereof the reporting persons have ceased to be the beneficial owners of more than five percent of the class of securities, check the following [X].
- Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Clients of the Reporting Person(s) have or may have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, securities held in their accounts. Clients known to have such right or power with respect to more than 5% of the class of securities to which this report relates are: NONE

- Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company. See Exhibit (99.2)
- Item 8. Identification and Classification of Members of the Group. Not Applicable
- Item 9. Notice of Dissolution of Group. See Exhibit (99.3)

Item 10. Certification. Not Applicable

\_\_\_\_\_

\*In accordance with the Securities and Exchange Commission Release No. 34-39538 (January 12, 1998) (the "Release"), this filing reflects the securities beneficially owned by certain operating units (collectively, the "Goldman Sachs Reporting Units") of The Goldman Sachs Group, Inc. and its subsidiaries and affiliates (collectively, "GSG"). This filing does not reflect securities, if any, beneficially owned by any operating units of GSG whose ownership of securities is disaggregated from that of the Goldman Sachs Reporting Units in accordance with the Release. The Goldman Sachs Reporting Units disclaim beneficial ownership of the securities beneficially owned by (i) any client accounts with respect to which the Goldman Sachs Reporting Units or their employees have voting or investment discretion or both, or with respect to which there are limits on their voting or investment authority or both and (ii) certain investment entities of which the Goldman Sachs Reporting Units act as the general partner, managing general partner or other manager, to the extent interests in such entities are held by persons other than the Goldman Sachs Reporting Units.

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#### SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2012

THE GOLDMAN SACHS GROUP, INC.

By:/s/ Jeremy Kahn Name: Jeremy Kahn Title: Attorney-in-fact

GOLDMAN, SACHS & CO.

By:/s/ Jeremy Kahn

Name: Jeremy Kahn Title: Attorney-in-fact

COFFEYVILLE ACQUISITION II LLC

By:/s/ Jeremy Kahn Name: Jeremy Kahn

Title: Attorney-in-fact

GS CAPITAL PARTNERS V INSTITUTIONAL, L.P.

\_\_\_\_\_

\_\_\_\_\_

By:/s/ Jeremy Kahn

Name: Jeremy Kahn Title: Attorney-in-fact

GS ADVISORS V, L.L.C.

By:/s/ Jeremy Kahn

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Name: Jeremy Kahn
Title: Attorney-in-fact
GS CAPITAL PARTNERS V FUND, L.P.
By:/s/ Jeremy Kahn
_____
             _____
Name: Jeremy Kahn
Title: Attorney-in-fact
GSCP V ADVISORS, L.L.C.
By:/s/ Jeremy Kahn
_____
Name: Jeremy Kahn
Title: Attorney-in-fact
GS CAPITAL PARTNERS V GMBH & CO. KG
By:/s/ Jeremy Kahn
-----
Name: Jeremy Kahn
Title: Attorney-in-fact
GOLDMAN, SACHS MANAGEMENT GP GMBH
By:/s/ Jeremy Kahn
_____
Name: Jeremy Kahn
Title: Attorney-in-fact
GS CAPITAL PARTNERS V OFFSHORE FUND, L.P.
By:/s/ Jeremy Kahn
_____
Name: Jeremy Kahn
Title: Attorney-in-fact
GSCP V OFFSHORE ADVISORS, L.L.C.
By:/s/ Jeremy Kahn
 -----
Name: Jeremy Kahn
Title: Attorney-in-fact
```

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INDEX TO EXHIBITS

Exhibit No.	Exhibit
99.1	Joint Filing Agreement
99.2	Item 7 Information
99.3	Item 9 Information
99.4	Power of Attorney, relating to
	THE GOLDMAN SACHS GROUP, INC.
99.5	Power of Attorney, relating to

	GOLDMAN, SACHS & CO.
99.6	Power of Attorney, relating to
	COFFEYVILLE ACQUISITION II LLC
99.7	Power of Attorney, relating to
	GS CAPITAL PARTNERS V INSTITUTIONAL, L.P.
99.8	Power of Attorney, relating to
	GS ADVISORS V, L.L.C.
99.9	Power of Attorney, relating to
	GS CAPITAL PARTNERS V FUND, L.P.
99.10	Power of Attorney, relating to
	GSCP V ADVISORS, L.L.C.
99.11	Power of Attorney, relating to
	GS CAPITAL PARTNERS V GMBH & CO. KG
99.12	Power of Attorney, relating to
	GOLDMAN, SACHS MANAGEMENT GP GMBH
99.13	Power of Attorney, relating to
	GS CAPITAL PARTNERS V OFFSHORE FUND, L.P.
99.14	Power of Attorney, relating to
	GSCP V OFFSHORE ADVISORS, L.L.C.

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EXHIBIT (99.1)

#### JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k)(1) promulgated under the Securities Exchange Act of 1934, the undersigned agree to the joint filing of a Statement on Schedule 13G (including any and all amendments thereto) with respect to the Common Stock, \$0.01 par value, of CVR ENERGY, INC. and further agree to the filing of this agreement as an Exhibit thereto. In addition, each party to this Agreement expressly authorizes each other party to this Agreement to file on its behalf any and all amendments to such Statement on Schedule 13G.

Date: February 14, 2012

THE GOLDMAN SACHS GROUP, INC.

By:/s/ Jeremy Kahn -----Name: Jeremy Kahn Title: Attorney-in-fact GOLDMAN, SACHS & CO. By:/s/ Jeremy Kahn \_\_\_\_\_ Name: Jeremy Kahn Title: Attorney-in-fact COFFEYVILLE ACQUISITION II LLC By:/s/ Jeremy Kahn \_\_\_\_\_ Name: Jeremy Kahn Title: Attorney-in-fact GS CAPITAL PARTNERS V INSTITUTIONAL, L.P. By:/s/ Jeremy Kahn

\_\_\_\_\_ Name: Jeremy Kahn Title: Attorney-in-fact GS ADVISORS V, L.L.C. By:/s/ Jeremy Kahn \_\_\_\_\_ Name: Jeremy Kahn Title: Attorney-in-fact GS CAPITAL PARTNERS V FUND, L.P. By:/s/ Jeremy Kahn \_\_\_\_\_ \_\_\_\_ \_\_\_\_\_ Name: Jeremy Kahn Title: Attorney-in-fact GSCP V ADVISORS, L.L.C. By:/s/ Jeremy Kahn \_\_\_\_\_ \_\_\_\_\_ Name: Jeremy Kahn Title: Attorney-in-fact GS CAPITAL PARTNERS V GMBH & CO. KG By:/s/ Jeremy Kahn \_\_\_\_\_ Name: Jeremy Kahn Title: Attorney-in-fact GOLDMAN, SACHS MANAGEMENT GP GMBH By:/s/ Jeremy Kahn \_\_\_\_\_ Name: Jeremy Kahn Title: Attorney-in-fact GS CAPITAL PARTNERS V OFFSHORE FUND, L.P. By:/s/ Jeremy Kahn \_\_\_\_\_ Name: Jeremy Kahn Title: Attorney-in-fact GSCP V OFFSHORE ADVISORS, L.L.C. By:/s/ Jeremy Kahn \_\_\_\_\_ Name: Jeremy Kahn Title: Attorney-in-fact

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EXHIBIT (99.2)

ITEM 7 INFORMATION

The securities being reported on by THE GOLDMAN SACHS GROUP, INC. ("GS Group"),

as a parent holding company, are owned, or may be deemed to be beneficially owned, by GOLDMAN, SACHS & CO.("Goldman Sachs"), a broker or dealer registered under Section 15 of the Act and an investment adviser registered under Section 203 of the Investment Advisers Act of 1940. Each of GS CAPITAL PARTNERS V Fund, L.P. and GS CAPITAL PARTNERS V INSTITUTIONAL, L.P., each a Delaware limited partnership, GS CAPITAL PARTNERS V OFFSHORE Fund, L.P., a Cayman Islands exempted limited partnership and GS CAPITAL PARTNERS V GMBH & CO. KG, a German civil law partnership with limitation of liability (collectively, the "GS Funds"), is a member of COFFEYVILLE ACQUISITION II L.L.C. The GS Funds own over 99% of the interests of COFFEYVILLE ACQUISITION II L.L.C. The general partner, managing general partner, managing partner, managing member or member of each of the GS Funds is an affiliate of GS Group. Goldman Sachs is a wholly-owned subsidiary of GS Group. Goldman Sachs is the investment manager of certain of the GS Funds.

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EXHIBIT (99.3)

#### ITEM 9 INFORMATION

Each of GS CAPITAL PARTNERS V FUND, L.P., GS CAPITAL PARTNERS V OFFSHORE FUND, L.P., GS CAPITAL PARTNERS V INSTITUTIONAL, L.P., and GS CAPITAL PARTNERS V GMBH & CO. KG (collectively, the "GS Funds") is a member of COFFEYVILLE ACQUISITION II L.L.C. The GS Funds own over 99% of the interests of COFFEYVILLE ACQUISITION II L.L.C. COFFEYVILLE ACQUISITION II L.L.C. was a party to a Stockholders Agreement, dated as of October 16, 2007 (the "Stockholders Agreement"), by and among CVR Energy, Inc. (the "Company"), COFFEYVILLE ACQUISITION II L.L.C. and COFFEYVILLE ACQUISITION L.L.C. Each of COFFEYVILLE ACQUISITION II L.L.C. and the GS Funds disclaims beneficial ownership of any shares of common stock, par value \$0.01 per share (the "Common Stock"), of the Company owned by the other parties to the Stockholders Agreement, except to the extent already disclosed in this Schedule 13G.

On February 8, 2011, COFFEYVILLE ACQUISITION II L.L.C. sold 15,113,254 shares of Common Stock, which represented all of the Common Stock that COFFEYVILLE ACQUISITION II L.L.C. owned, pursuant to a registered public offering (the "Offering") of the Common Stock. COFFEYVILLE ACQUISITION L.L.C. also sold all of the Common Stock it owned in the Offering. Accordingly, the Stockholders Agreement terminated and the group dissolved on February 8, 2011 when the GS Funds and COFFEYVILLE ACQUISITION II L.L.C. ceased to beneficially own any shares of the Common Stock. All further filings with respect to transactions in the Common Stock will be filed, if required, by members of the group, in their individual capacity.

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EXHIBIT (99.4)

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that THE GOLDMAN SACHS GROUP, INC. (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all

filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates. The Company has the unrestricted right to unilaterally revoke this Power of Attorney.

This Power of Attorney shall be governed by, and construed in accordance with, the laws of the State of New York, without regard to rules of conflicts of law.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 7, 2010.

THE GOLDMAN SACHS GROUP, INC.

By: /s/ Gregory K. Palm

Name: Gregory K. Palm Title: Executive Vice President and General Counsel

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EXHIBIT (99.5)

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that GOLDMAN, SACHS & CO. (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-infact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates. The Company has the unrestricted right to unilaterally revoke this Power of Attorney.

This Power of Attorney shall be governed by, and construed in accordance with, the laws of the State of New York, without regard to rules of conflicts of law.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 7, 2010.

GOLDMAN, SACHS & CO.

By: /s/ Gregory K. Palm

Name: Gregory K. Palm Title: Managing Director

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EXHIBIT (99.6)

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that COFFEYVILLE ACQUISITION II LLC (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 24, 2010.

COFFEYVILLE ACQUISITION II LLC

By: /s/ Edmund S. Gross

Name: Edmund S. Gross Title: Vice President, General Counsel and Secretary

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EXHIBIT (99.7)

#### POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that GS CAPITAL PARTNERS V INSTITUTIONAL, L.P. (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 24, 2010.

GS CAPITAL PARTNERS V INSTITUTIONAL, L.P. By: GS ADVISORS V, L.L.C. its General Partner

By: /s/ Christine Vollertsen

Name: Christine Vollertsen Title: Vice President and Secretary

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EXHIBIT (99.8)

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that GS ADVISORS V, L.L.C. (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be

made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 24, 2010.

GS ADVISORS V, L.L.C.

By: /s/ Christine Vollertsen

Name: Christine Vollertsen Title: Vice President

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EXHIBIT (99.9)

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that GS CAPITAL PARTNERS V FUND, L.P. (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of August 12, 2010.

GS CAPITAL PARTNERS V FUND, L.P. By: GSCP V ADVISORS, L.L.C. its General Partner

By: /s/ Eric Goldstein

Name: Eric Goldstein Title: Vice President and Secretary

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EXHIBIT (99.10)

#### POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that GSCP V ADVISORS, L.L.C. (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-infact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 24, 2010.

GSCP V Advisors, L.L.C.

By: /s/ Christine Vollertsen

Name: Christine Vollertsen Title: Vice President

EXHIBIT (99.11)

#### POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that GS CAPITAL PARTNERS V GMBH & CO. KG (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 24, 2010.

GS CAPITAL PARTNERS V GMBH & CO. KG By: GS ADVISORS V, L.L.C., its General Partner

By: /s/ Christine Vollertsen

Name: Christine Vollertsen Title: Vice President and Secretary

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EXHIBIT (99.12)

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that GOLDMAN, SACHS MANAGEMENT GP GMBH (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of

1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 24, 2010.

GOLDMAN, SACHS MANAGEMENT GP GMBH

By: /s/ John E. Bowman

Name: John E. Bowman Title: Managing Director

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EXHIBIT (99.13)

#### POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that GS CAPITAL PARTNERS V OFFSHORE FUND, L.P. (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 24, 2010.

GS CAPITAL PARTNERS V OFFSHORE FUND, L.P. By: GSCP V OFFSHORE ADVISORS, L.L.C. its General Partner

By: /s/ Christine Vollertsen

Name: Christine Vollertsen Title: Vice President and Secretary

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EXHIBIT (99.14)

#### POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that GSCP V OFFSHORE ADVISORS, L.L.C. (the "Company") does hereby make, constitute and appoint each of Ronald L. Christopher, Dan Deluca, Robert Belva and Jeremy Kahn (and any other employee of The Goldman Sachs Group, Inc. or one of its affiliates designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, (as amended, the "Act"), with respect to securities which may be deemed to be beneficially owned by the Company under the Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by the undersigned or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Goldman Sachs Group, Inc. or one of its affiliates.

IN WITNESS WHEREOF, the undersigned has duly subscribed these presents as of September 24, 2010.

GSCP V OFFSHORE ADVISORS, L.L.C.

By: /s/ Christine Vollertsen

Name: Christine Vollertsen Title: Vice President

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