

LOEWS CORP  
Form 8-K  
October 12, 2005

**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of report:** October 12, 2005

**(Date of earliest event reported):** October 11, 2005

**LOEWS CORPORATION  
(Exact name of registrant as specified in its charter)**

|   |                                     |                       |
|---|-------------------------------------|-----------------------|
| <b>Delaware</b><br><b>(State or other jurisdiction of</b> | <b>1-6541</b><br><b>(Commission</b> | <b>13-2646102</b>     |
| <b>incorporation or organization)</b>                     | <b>File Number)</b>                 | <b>(I.R.S.</b>        |
|   |                                     | <b>Employer</b>       |
|   |                                     | <b>Identification</b> |
|   |                                     | <b>No.)</b>           |

|  |  |
|--|--|
| <b>667 Madison Avenue, New York, N.Y.</b><br><b>(Address of principal executive offices)</b> | <b>10021-8087</b><br><b>(Zip Code)</b> |
|--|--|

**Registrant's telephone number, including area code:** (212) 521-2000

**NOT APPLICABLE**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4(c))

Item     Regulation FD  
7.01     Disclosure.

On October 11, 2005, CNA Financial Corporation, a 91% owned subsidiary of the Registrant, issued a press release announcing its preliminary estimate of losses related to Hurricane Katrina and other third quarter hurricanes. The press release is furnished as Exhibit 99.1 to this Form 8-K.

Item     Financial Statements and  
9.01     Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits:

Exhibit Reference

| Number | Exhibit<br>Description  |
|--------|---|
| 99.1   | CNA Financial Corporation press release, issued October 11, 2005. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION  
(Registrant)

Dated: October 12, 2005

By:            /s/ Gary W. Garson  
                Gary W. Garson  
                Senior Vice President  
                General Counsel  
                and Secretary