



## Edgar Filing: NIKE INC - Form 8-K

On October 23, 2007, NIKE, Inc. (the "Company") entered into an Implementation Agreement with Umbro Plc, a United Kingdom company, under which the Company has offered to acquire all of the outstanding share capital of Umbro Plc in an all-cash offer of 1.95 British pounds sterling per share, and the Company and Umbro Plc agreed to the terms of the acquisition. The transaction is subject to customary closing conditions.

The above description is qualified in its entirety by reference to the full text of the Implementation Agreement, which is filed as Exhibit 2.1 to this current report on Form 8-K and is incorporated by reference herein.

### Item 7.01 Regulation FD Disclosure

On October 23, 2007 the Company issued a press release disclosing the Company's offer to acquire Umbro Plc. The Company also held a telephone call to discuss the offer to acquire Umbro Plc. The press release and a transcript of the telephone call are furnished herewith as Exhibits 99.1 and 99.2.

### Item 9.01 Financial Statements & Exhibits

#### (d) Exhibits

- 2.1 Implementation Agreement dated October 23, 2007, between Umbro Plc, NIKE Vapor Ltd. and NIKE, Inc.

The following exhibits are furnished with this Form 8-K:

- 99.1 Press Release dated October 23, 2007.
- 99.2 Transcript of conference call on October 23, 2007.

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NIKE, Inc.  
(Registrant)

Date: October 25, 2007

/s/ Donald W. Blair

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By: Donald W. Blair  
Chief Financial Officer