Edgar Filing: DOLLAR GENERAL CORP - Form 4

| DOLLAR GENERA Form 4 May 25, 2005 | AL CORP | | | | | | | | | | |
|--|--|--|---|---|--|--|--|--|--|-----|--|
| FORM 4 Check this box if no longer subject to Section 16. Form 4 or Form 5 chlightings | STATEM Filed pur | IENT OF suant to S a) of the F | Wa F CHAN ection 1 Public U | shington NGES IN SECUF (6(a) of th (tility Hol | , D.C. 20 BENEF RITIES le Securit ding Cor | 1 549 ICIAL OV ties Exchan | COMMISSIO WNERSHIP OF nge Act of 1934, of 1935 or Secti 940 | N OMB Number: Expires: Estimated burden hou response | average urs per | 287 | |
| (Print or Type Response | es) | | | | | | | | | | |
| 1. Name and Address of Reporting Person <u>*</u> BOTTORFF DENNIS | | | 2. Issuer Name and Ticker or Trading Symbol DOLLAR GENERAL CORP [DG] | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
| (Last) (First) (Middle) 100 MISSION RIDGE | | | 3. Date of Earliest Transaction (Month/Day/Year) 05/24/2005 | | | X_ Director 10% Owner Officer (give title Other (specify below) below) | | | | | |
| (Str | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting | | | | | | | |
| GOODLETTSVIL | | | | | | | Person | | oporting | | |
| (City) (Sta | ate) | (Zip) | Tab | le I - Non-l | Derivative | Securities A | cquired, Disposed | of, or Beneficia | lly Owned | | |
| | saction Date /Day/Year) | 2A. Deeme Execution 1 any (Month/Da | Date, if | 3. Transactio Code (Instr. 8) Code V | Disposed (Instr. 3, 4 | (A) or of (D) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature o Indirect Beneficial Ownership (Instr. 4) | | |
| Reminder: Report on a | separate line | for each cla | iss of sect | urities bene | Perso inforn requir | ns who rest nation cont red to response a current | or indirectly. spond to the colle ained in this forn ond unless the fo ntly valid OMB co | n are not rm | SEC 1474 (9-02) | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. Number | 6. Date Exercisable and | 7. Title and Amount of |
|-------------|-------------|---------------------|--------------------|------------|-----------------|-------------------------|------------------------|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transactio | onof Derivative | Expiration Date | Underlying Securities |
| Security | or Exercise | | any | Code | Securities | (Month/Day/Year) | (Instr. 3 and 4) |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Acquired | | (|

| | Derivative Security | | | | (A) or Disposed of (D) (Instr. 3, 4, and 5) | | | | | |
|------------------------------|------------------------|------------|-----|------|--|-----|------------------|--------------------|-----------------|--|
| | | | Coo | le V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Restricted Stock Units | <u>(1)</u> | 05/24/2005 | А | | 4,600 (2) | | 05/24/2006(3) | (3) | Common Stock | 4,600 (2) |

Reporting Owners

| Reporting Owner Name / Address | | | | |
|--|----------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| BOTTORFF DENNIS 100 MISSION RIDGE GOODLETTSVILLE, TN 37072 | Х | | | |
| Signatures | | | | |
| /s/ Susan S. Lanigan, by Power of Attorney | | 05/25/ | /2005 | |

Explanation of Responses:

**Signature of Reporting Person

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Date

- (1) The restricted stock units convert to shares of common stock on a one-for-one basis.
- (2) Represents the number of restricted stock units granted to the reporting person on May 24, 2005 pursuant to the terms of the Dollar General Corporation 1998 Stock Incentive Plan.
- (3) Although the restricted stock units generally vest on May 24, 2006, no payout can be made (in either shares of common stock or in cash) until the reporting person ceases service as a director of the Issuer.

The restricted stock units vest on various dates ranging from March 12, 2005 to May 24, 2006. The total amount includes 47.24 restricted
 (4) stock units that were acquired since the reporting person's last report reflecting ownership of restricted stock units. Those units were acquired pursuant to automatic dividend reinvestments that were exempt from reporting pursuant to Rule 16a-11.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.