

Steel Excel Inc.  
Form 8-K  
February 16, 2012

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 9, 2012

Steel Excel Inc.  
(Exact name of Registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

0-15071  
(Commission  
File Number)

94-2748530  
(IRS Employer  
Identification No.)

691 S. Milpitas Blvd., Suite 208, Milpitas, California, 95035  
(Address of principal executive offices including zip code)

(408) 945-8600  
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 8.01. Other Events.

On February 9, 2011, Steel Excel Inc. issued a press release announcing that it had acquired the business and assets of Eagle Well Services, Inc., a North Dakota corporation (“Eagle”). The purchase price for the business and assets of Eagle was approximately \$48.1 million. The press release announcing this acquisition is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
99.1	Press Release issued by Steel Excel Inc. on February 9, 2012.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Steel Excel Inc.

By: /s/ Mark Zorko  
Name: Mark Zorko  
Title: Chief Financial Officer

Dated: February 13, 2012

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EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release issued by Steel Excel Inc. on February 9, 2012.