

OLD NATIONAL BANCORP /IN/

Form 8-K

April 28, 2008

Item 2.02 Results of Operations and Financial Condition

On April 28, 2008, Old National Bancorp reported its results for the first quarter of 2008. The press release is included as Exhibit 99.1 hereto and is incorporated herein by reference. Old National Bancorp also released the financial trends including its first-quarter 2008 results. The financial trends are included as Exhibit 99.2 hereto and are incorporated herein by reference. In connection therewith, a slide presentation outlining first-quarter 2008 earnings, recent strategic developments and the company's financial outlook will be available on Old National's website to compliment the conference call to be held on April 28, 2008, at 10:00 a.m. CST and will be accessible at <http://www.oldnational.com> before the conference call begins.

Item 9.01 Financial Statements and Exhibits

(c) **Exhibits.** The following exhibits are furnished herewith:

The following exhibits are furnished herewith and this list constitutes the exhibit index:

99.1 Press Release issued by Old National Bancorp on April 28, 2008

99.2 Financial Trends issued by Old National Bancorp on April 28, 2008

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 28, 2008

OLD NATIONAL BANCORP

By: /s/ Christopher A. Wolking

Christopher A. Wolking
Senior Executive Vice President and
Chief Financial Officer

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