

CHINA PETROLEUM & CHEMICAL CORP

Form 6-K

September 05, 2017

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of

The Securities Exchange Act of 1934

For the month of September 2017

CHINA PETROLEUM & CHEMICAL CORPORATION

22 Chaoyangmen North Street,

Chaoyang District, Beijing, 100728

People's Republic of China

Tel: (8610) 59960114

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F ☒ Form 40-F ☐

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes ☐ No ☒

(If "Yes" is marked, indicate below the file number assigned to registrant in connection with Rule 12g3-2(b):

82-_____.)

N/A

This Form 6-K consists of:

A copy of Monthly Return of Equity Issuer on Movements in Securities of China Petroleum & Chemical Corporation (the “Registrant”), submitted by the Registrant on September 4, 2017.

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31-08-2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Petroleum & Chemical Corporation

Date Submitted 04-09-2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00386 Description : H shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	25,513,438,600	1.00	25,513,438,600
Increase/(decrease)	0		0
Balance at close of the month	25,513,438,600	1.00	25,513,438,600

(2) Stock code : 600028 Description : Domestic A
shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	95,557,771,046	1.00	95,557,771,046
Increase/(decrease)	0		0
Balance at close of the month		1.00	
	95,557,771,046		95,557,771,046

2. Preference Shares

Stock code : N/A Description :

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
--	--------------------------------	----------------------------------	---

Balance at close of
preceding month

Increase/(decrease)

Balance at close of the
month

3. Other Classes of Shares

Stock code : N/A Description :

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
--	--	----------------------------------	---

Balance at close of
preceding month

Increase/(decrease)

Balance at close of the
month

Total authorised share capital at the end of the month (RMB) : 121,071,209,646

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
	H shares	Domestic shares		
Balance at close of preceding month	25,513,438,600	95,557,771,046		
Increase/ (decrease) during the month	0	0		
	H shares	Domestic shares		
Balance at close of the month	25,513,438,600	95,557,771,046		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Movement during the month					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto

1. N/A

(/ /)

shares

(Note 1)

2. N/A

(/ /)

shares

(Note 1)

3. N/A

(/ /)

shares

(Note 1)

Total A. (Ordinary shares)	N/A
(Preference shares)	N/A
(Other class)	N/A

Total funds raised during the month from exercise of options (State currency) N/A

Edgar Filing: CHINA PETROLEUM & CHEMICAL CORP - Form 6-K

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
(/)						
Stock code (if listed)						
Class of shares issuable (Note 1)						

Subscription
price

EGM

approval

date (/ /)
(if

applicable)

(dd/mm/yyyy)

3. N/A

(/
/)

Stock
code (if
listed)

Class of
shares
issuable
(Note 1)

Subscription
price

EGM

approval

date (/ /)
(if

applicable)

(dd/mm/yyyy)

4. N/A

(/
/)

Stock
code (if
listed)

Class of
shares
issuable
(Note 1)

Subscription
price

EGM (/ /)
approval

date

(if

applicable)

(dd/mm/yyyy)

Total B.	(Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A

Edgar Filing: CHINA PETROLEUM & CHEMICAL CORP - Form 6-K

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-----------------------	--------------------------------	------------------------------------	----------------------------	------------------------------	--	---

1. N/A

Stock code (if listed)

Class of shares issuable (Note 1)

Subscription price

EGM approval date

(if applicable) (/ /)
(dd/mm/yyyy)

2. N/A

Stock code (if listed)

Class of shares issuable (Note 1)

Subscription price

EGM approval date

(if applicable) (/ /)
(dd/mm/yyyy)

3. N/A

Stock code (if listed)

Class of shares issuable (Note 1)

Subscription price

EGM approval date

(if applicable) (/ /)

(dd/mm/yyyy)

4. N/A

Stock code (if listed)

Class of shares
issuable (Note 1)

Subscription price

EGM approval date
(if applicable) (/ /)
(dd/mm/yyyy)

Total C. (Ordinary shares)	N/A
(Preference shares)	N/A
(Other class)	N/A

Edgar Filing: CHINA PETROLEUM & CHEMICAL CORP - Form 6-K

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A					
Class of shares issuable (Note 1)				_____	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
N/A					
Class of shares issuable (Note 1)				_____	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
N/A					
Class of shares issuable (Note 1)				_____	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
4.	Bonus issue			Class of shares issuable (Note 1)	_____

N/A Issue and allotment date : (/ /)
(dd/mm/yyyy)

EGM approval date: (/ /)
(dd/mm/yyyy)

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency	<div>N/A Class of shares issuable (Note 1) _____</div> <div>Issue and allotment date : (dd/mm/yyyy) (/ /)</div> <div>EGM approval date: (dd/mm/yyyy) (/ /)</div>	
6. Repurchase of shares	<div>Class of shares repurchased (Note 1) _____</div> <div>N/A Cancellation date : (dd/mm/yyyy) (/ /)</div> <div>EGM approval date: (dd/mm/yyyy) (/ /)</div>	
7. Redemption of shares	<div>Class of shares redeemed (Note 1) _____</div> <div>N/A Redemption date : (dd/mm/yyyy) (/ /)</div> <div>EGM approval date: (dd/mm/yyyy) (/ /)</div>	
8. Consideration : State currency	<div>N/A Class of shares issuable (Note 1) _____</div> <div>Issue and allotment date : (dd/mm/yyyy) (/ /)</div> <div>EGM approval date:</div>	

(dd/mm/yyyy)

(/ /)

Class of shares issuable (Note 1)

9. Capital
reorganisation

N/A

Issue and allotment date :

(dd/mm/yyyy)

(/ /)

EGM approval date:

(dd/mm/yyyy)

(/ /)

Type of Issue	No. of new shares of issuer which may be issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	Class of shares issuable (Note 1) _____	
10. Other At (Please specify) : State currency	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (dd/mm/yyyy)	
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A
(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A
(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)

Remarks (if any):

Submitted by: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors
(Director, Secretary or other duly authorised officer)

Notes :

- 1.State the class of shares (e.g. ordinary, preference or other).
 - 2.If there is insufficient space, please append the prescribed continuation sheet.
-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

China Petroleum & Chemical Corporation

By: /s/ Huang Wensheng

Name: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors

Date: September 4, 2017