

AMERICA MOVIL SAB DE CV/  
Form 6-K  
February 13, 2014

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**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 6-K**

Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16 of the  
Securities Exchange Act of 1934

**For the month of February, 2014**

**Commission File Number: 1-16269**

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**AMÉRICA MÓVIL, S.A.B. DE C.V.**

(Exact name of registrant as specified in its charter)

**America Mobile**

(Translation of Registrant's name into English)

**Lago Zurich 245**

**Plaza Carso / Edificio Telcel**

**Colonia Granada Ampliación**

**11529 Mexico, D.F., Mexico**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports  
under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the Registrant is submitting this Form 6-K in paper as  
permitted by Regulation S-T Rule 101(b)(1):

Yes  No

Indicate by check mark if the Registrant is submitting this Form 6-K in paper as  
permitted by Regulation S-T Rule 101(b)(7):

Yes  No

Indicate by check mark whether the registrant by furnishing the information contained in this Form 6-K is also thereby furnishing the  
information to the

Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

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**AMÉRICA MÓVIL'S FOURTH QUARTER OF 2013**

**FINANCIAL AND OPERATING REPORT**

**Mexico City, February 11, 2014 - América Móvil, S.A.B. de C.V. (“América Móvil”) [BMV: AMX] [NYSE: AMX] [NASDAQ: AMOV] [LATIBEX: XAMXL], announced today its financial and operating results for the fourth quarter of 2013.**

- In the fourth quarter América Móvil added 4.8 million wireless clients and 1.2 million RGUs to finish December with 339 million accesses, 4.2% more than a year before. This figure includes 270 million wireless subscribers and 69 million RGUs. Year-on-year, accesses of our fixed-line division increased 8.2% whereas our wireless subscriber base rose 3.2%.
- We added 1.3 million new wireless subscribers in Brazil, one million in Mexico, 616 thousand in the U.S. and 614 thousand in Colombia. In relative terms, our fastest-growing operations were those in Central America.
- America Movil fourth quarter revenues were up 3.1% from the year-earlier quarter to 204 billion pesos. At constant exchange rates total revenues increased 7.8%, with service revenues rising 5.4%. Mobile data and PayTV continued to be the main drivers of revenue growth, with 18.8% and 21.8%, respectively, at constant exchange rates.
- EBITDA had its strongest showing in several quarters. At 63.5 billion pesos the quarter's EBITDA was up 5.7% at constant exchange rates (1.4% in peso terms). It represented a margin of 31.1% of revenues. Operating profits totaled 37.2 billion pesos, after depreciation and amortization charges that remained flat in peso terms from the year before.
- We registered a comprehensive financing charge of 17.8 billion pesos that included a foreign exchange loss of 10.2 billion pesos, mostly on account of the appreciation during the quarter of the euro vis-à-vis the Mexican peso and the U.S. dollar, as well as of certain local-currencies against each other, and in particular, the real vs the peso. Altogether we generated a net profit of 17.2 billion pesos in the fourth quarter, that was 15.7% higher than that of the same period of 2012. Earnings per share were equivalent to 24.2 Mexican peso cents, having risen from 19.5 peso cents a year before.

- Our net debt ended the year at 442 billion pesos—equivalent to 1.7 times EBITDA—having increased from 372 billion where it stood a year before. Our net borrowings helped fund outlays totaling 244 billion pesos, including capital expenditures in the amount of 130 billion pesos; distributions to our shareholders (share buy-backs and dividends) of 86.5 billion pesos; the acquisition of interests in various companies totaling 15.4 billion pesos; and the contribution of 12.9 billion pesos to our pension funds.
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*América Móvil Fundamentals (IFRS)*

|                                                     | 4Q13   | 4Q12   | Var. % |
|-----------------------------------------------------|--------|--------|--------|
| EPS (Mex\$) <sup>(1)</sup>                          | 0.24   | 0.20   | 23.7%  |
| Earning per ADR (US\$) <sup>(2)</sup>               | 0.37   | 0.30   | 22.9%  |
| Net Income (millions of Mex\$)                      | 17,177 | 14,849 | 15.7%  |
| Average Shares Outstanding (billion) <sup>(3)</sup> | 71.08  | 76.02  | -6.5%  |
| Average ADRs Outstanding (millions) <sup>(4)</sup>  | 493    | 803    | -38.6% |

(1) Net Income / Average Shares outstanding (2) 20 shares per ADR (3) All figures in the table reflect retroactively the 2:1 split that became effective on June 29th, 2011 (4) As per Bank of NY Mellon

*Relevant Events*

On January 16, we announced that our subsidiary Tracfone Wireless, Inc. completed the acquisition of substantially all of the assets of Start Wireless Group, Inc. (commonly known as “Page Plus”), a mobile virtual network operator in the United States, that provides services to approximately 1.4 million customers and offers, among others, prepaid plans for voice, messaging and data.

*América Móvil's Subsidiaries as of December 2013*

| Country    | Brand                           | Business          | Equity Participation | Consolidation Method        |
|------------|---------------------------------|-------------------|----------------------|-----------------------------|
| Mexico     | Telcel                          | wireless          | 100.0%               | Global Consolidation Method |
|            | Telmex                          | wireline          | 97.7%                | Global Consolidation Method |
|            | Sección Amarilla <sup>(1)</sup> | other             | 100.0%               | Global Consolidation Method |
|            | Telvista                        | other             | 89.0% <sup>(2)</sup> | Global Consolidation Method |
| Argentina  | Claro                           | wireless          | 100.0%               | Global Consolidation Method |
|            | Telmex                          | wireline          | 99.6%                | Global Consolidation Method |
| Brazil     | Claro                           | wireless          | 98.9%                | Global Consolidation Method |
|            | Embratel <sup>(1)</sup>         | wireline          | 95.7%                | Global Consolidation Method |
|            | Net                             | Cable             | 92.2%                | Global Consolidation Method |
| Chile      | Claro                           | wireless          | 100.0%               | Global Consolidation Method |
|            | Telmex <sup>(1)</sup>           | wireline          | 100.0%               | Global Consolidation Method |
| Colombia   | Claro                           | wireless          | 99.4%                | Global Consolidation Method |
|            | Telmex                          | wireline          | 99.3%                | Global Consolidation Method |
| Costa Rica | Claro                           | wireless          | 100.0%               | Global Consolidation Method |
| Dominicana | Claro                           | wireless/wireline | 100.0%               | Global Consolidation Method |
| Ecuador    | Claro                           | wireless          | 100.0%               | Global Consolidation Method |

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|             |                       |                    |        |                             |
|-------------|-----------------------|--------------------|--------|-----------------------------|
|             | Telmex <sup>(1)</sup> | wireline           | 100.0% | Global Consolidation Method |
| El Salvador | Claro                 | wireless/wireline  | 95.8%  | Global Consolidation Method |
| Guatemala   | Claro                 | wireless/wireline  | 99.3%  | Global Consolidation Method |
| Honduras    | Claro                 | wireless/wireline  | 100.0% | Global Consolidation Method |
| Nicaragua   | Claro                 | wireless/wireline  | 99.6%  | Global Consolidation Method |
| Panama      | Claro                 | wireless           | 100.0% | Global Consolidation Method |
| Paraguay    | Claro                 | wireless           | 100.0% | Global Consolidation Method |
| Peru        | Claro                 | wireless           | 100.0% | Global Consolidation Method |
| Puerto Rico | Claro                 | wireless/wireline  | 100.0% | Global Consolidation Method |
| Uruguay     | Claro                 | wireless/ wireline | 100.0% | Global Consolidation Method |
| USA         | Tracfone              | wireless           | 98.2%  | Global Consolidation Method |
| Netherlands | KPN                   | wireless/wireline  | 27.1%  | Equity Method               |
| Austria     | Telekom Austria       | wireless/wireline  | 23.7%  | Equity Method               |

(1) Equity Participation of Telmex Internacional of which América Móvil owns 97.74%

(2) AMX owns directly 45%and 45% through its subsidiary Telmex

(3) Not taking into account the Class B Preference Shares held by the KPN Foundation.

**Total Accesses**

We finished 2013 with 339 million accesses, 4.2% more than a year before. They included 270 million wireless subscribers and 69 million RGUs, of which 45% were landlines and each of fixed broadband and PayTV accesses accounted for 27.5%. RGUs increased 8.2% year-on-year and our wireless subscriber base 3.2%, with our postpaid base expanding 10.2%. The PayTV business led the way in terms of growth having risen 16.4% over the year, followed by fixed broadband at 10.5%.

**Wireless Subscribers**

Our wireless subscriber base ended December at 270 million clients after net additions of 4.8 million in the fourth quarter that brought the total for the year to 8.3 million (during 2013 we had one-off disconnections of 5.1 million clients that did not comply with our churn policies). Nearly 23% of the quarter's net adds were postpaid subscribers, with 41% of them coming from Brazil.

In the fourth quarter net subscriber additions totaled 1.3 million in Brazil, one million in Mexico, around 615 thousand in each of Colombia and the US and 594 thousand in Central America. The combined operations in Argentina, Paraguay and Uruguay added 268 thousand clients, while Peru and Ecuador added 361 thousand and 144 thousand, respectively.

Mexico represents 27.2% of our total wireless subscriber base, Brazil 25.5% and Colombia 10.7%. Our operations in the US and in the Central America-Caribbean block, account each for approximately 8.5% of the total.

**Wireless Subscribers as of December 2013**

Thousands

| <b>Country</b>                | <b>Dec'13</b> | <b>Sep'13</b> | <b>Total<sup>(1)</sup><br/>Var.%</b> | <b>Dec'12</b> | <b>Var.%</b> |
|-------------------------------|---------------|---------------|--------------------------------------|---------------|--------------|
| Mexico                        | 73,505        | 72,464        | 1.4%                                 | 70,366        | 4.5%         |
| Brazil                        | 68,704        | 67,432        | 1.9%                                 | 65,238        | 5.3%         |
| Chile                         | 5,948         | 5,940         | 0.1%                                 | 6,174         | -3.7%        |
| Argentina, Paraguay & Uruguay | 22,218        | 21,949        | 1.2%                                 | 21,258        | 4.5%         |
| Colombia                      | 28,977        | 28,364        | 2.2%                                 | 30,371        | -4.6%        |
| Ecuador                       | 12,031        | 11,887        | 1.2%                                 | 11,758        | 2.3%         |
| Peru                          | 11,855        | 11,495        | 3.1%                                 | 12,881        | -8.0%        |

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|                                 |                |                |             |                |             |
|---------------------------------|----------------|----------------|-------------|----------------|-------------|
| Central America & The Caribbean | 22,985         | 22,530         | 2.0%        | 21,119         | 8.8%        |
| USA                             | 23,659         | 23,043         | 2.7%        | 22,392         | 5.7%        |
| <b>Total Wireless Lines</b>     | <b>269,883</b> | <b>265,104</b> | <b>1.8%</b> | <b>261,558</b> | <b>3.2%</b> |

(1)Includes total subscribers of all companies in which América Móvil holds an economic interest; does not consider the date in which the companies started being consolidated. \*Central America includes Panama and Costa Rica in every table.

**Fixed Revenue Generating Units**

Net RGU additions totaled 1.2 million in the fourth quarter, of which 559 thousand corresponded to PayTV clients and 345 thousand were broadband accesses. Approximately two thirds of the RGU additions in the quarter were bundled as triple-Play services.

Brazil is our largest fixed-line operation with 32.7 million accesses—47.1% of the total base—14.3% more in relation to the prior year. PayTV and fixed-broadband accesses were up 17.9% and 16.3%, respectively. Mexico represents 32.3% of the total fixed base, Central America and the Caribbean 9.4% and Colombia 6.8%. In relative terms, Ecuador and the Argentinean block had the highest growth rate at 25.3%.

**Fixed-Line and Other Accesses (RGUs) as of December 2013**

Thousands

| <b>Country</b>                | <b>Dec'13</b> | <b>Sep'13</b> | <b>Total*<br/>Var. %</b> | <b>Dec'12</b> | <b>Var. %</b> |
|-------------------------------|---------------|---------------|--------------------------|---------------|---------------|
| Mexico                        | 22,452        | 22,419        | 0.1%                     | 22,721        | -1.2%         |
| Brazil                        | 32,683        | 31,876        | 2.5%                     | 28,587        | 14.3%         |
| Colombia                      | 4,749         | 4,619         | 2.8%                     | 4,195         | 13.2%         |
| Ecuador                       | 311           | 295           | 5.3%                     | 248           | 25.3%         |
| Peru                          | 1,032         | 981           | 5.2%                     | 873           | 18.3%         |
| Argentina, Uruguay & Paraguay | 548           | 525           | 4.3%                     | 437           | 25.3%         |
| Chile                         | 1,167         | 1,146         | 1.8%                     | 1,071         |               |