

Edgar Filing: RAND CAPITAL CORP - Form 8-K

RAND CAPITAL CORP  
Form 8-K  
August 01, 2005

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15 (d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

August 1, 2005

Rand Capital Corporation  
(Exact Name of registrant as specified in its charter)

New York 811-1825 16-0961359  
(State or other jurisdiction (Commission File Number) (IRS Employer  
of incorporation) Identification Number)

2200 Rand Building  
Buffalo, New York 14203  
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (716) 853-0802

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Item 7.01: Regulation FD Disclosure

In accordance with interim guidance of the Securities and  
Exchange Commission, this disclosure pursuant to Item 2.02 of  
Form 8-K is made under Item 7.01.

On August 1, 2005, Rand Capital Corporation issued a press  
release announcing its net asset value for the quarter ended June  
30, 2005. The text of the press release is included as an exhibit  
to this Form 8-K. Pursuant to the rules and regulations of the  
Securities and Exchange Commission, such exhibit and the  
information set forth therein and herein is deemed to be  
furnished and shall not be deemed to be filed.

Item 9.01: Financial Statements and Exhibits

- (a) Not Applicable
- (b) Not Applicable
- (c) Exhibits

Exhibit No.	Description
99.1	Press release dated August 1, 2005

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 1, 2005

Rand Capital Corporation

By: /s/ Daniel P. Penberthy

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Daniel P. Penberthy  
Executive Vice President/  
Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
----- 99.1	----- Press release dated August 1, 2005