

INTERNATIONAL STEEL GROUP INC
Form 8-K
February 23, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): February 23, 2005

International Steel Group Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-31926
(Commission
File Number)

71-0871875
(IRS Employer
Identification No.)

4020 Kinross Lakes Parkway, Richfield, Ohio, 44286-9000
(Address of Principal Executive offices, including Zip Code)

Registrant's telephone number, including area code: 330-659-9100

N.A.

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (*see* General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

February 23, 2005, International Steel Group Inc. participated in an analyst conference in Chicago, Ill. with representatives of Mittal Steel Company N.V. that also was Web cast live. A copy of the slides that were presented at the conference is furnished with this Form 8-K as Exhibit 99.1.

ITEM 9.01 Financial Statements and Exhibits

(c) Exhibits:

99.1 Slide presentation for analyst conference dated February 23, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERNATIONAL STEEL GROUP INC.

By: / s / LONNIE A. ARNETT

Name: Lonnie A. Arnett
Title: Vice President, Controller
and Chief Accounting Officer

Dated: February 23, 2005

INDEX TO EXHIBITS

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