

Edgar Filing: BIO-LIFE LABS INC. - Form NT 10-K

BIO-LIFE LABS INC.
Form NT 10-K
September 29, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 12b-25
NOTIFICATION OF LATE FILING

SEC File # 000-21376
CUSIP# 09059S-10-9

(Check One): Form 10-K () Form 20-F () Form 11-K () Form 10-Q () Form N-SAR

For Period Ended: June 30, 2004

Transition Report on Form 10-K
 Transition Report on Form 20-F
 Transition Report on Form 11-K
 Transition Report on Form 10-Q
 Transition Report on Form N-SAR

For the Transition Period Ended: _____

Read Instruction (on back page) Before Preparing Form. Please Print or Type.
Nothing in this form shall be construed to imply that the Commission has
verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify
the item(s) to which the notification relates:

PART I - REGISTRANT INFORMATION

Full Name of Registrant:
Bio-Life Labs, Inc.

Former Name if Applicable:

Address of Principal Executive Office (Street and Number)
9911 West Pico Boulevard, Suite 1410

City, State and Zip Code
Los Angeles California, 90035

PART II - Rules 12b-25(b) AND (c)

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If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box, if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 11-K, 10-Q, N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period. (Attach Extra Sheets if Needed).

The Registrant hereby represents that it is unable to file its Annual Report on Form 10-KSB for the year ended June 30, 2004 without unreasonable effort or expense. The Company's auditor was not able to complete the audit of the Company's financial statements within the necessary period of time. The Registrant further represents that the Form 10-KSB will be filed by no later than the 15th day following the date on which the Form 10-KSB was due.

PART IV - OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification.

Nancy LeMay	(310)	943-6445
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(Name)	(Area Code)	(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities and Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).
Yes (X) No ()

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? Yes (X) No ()

If so, attach an explanation of the anticipated change, both

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narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made. We expect that our results of operations will be significantly different from the corresponding period for the last year since we acquired new business operations earlier this year. We have not yet earned any revenues from operating our new business, though our operating losses of approximately \$210,000 for the year ended June 30, 2004 are lower than the corresponding period for the last year. Therefore, we expect that our net loss will be significantly lower than our losses last year of nearly \$450,000.

Bio-Life Labs, Inc., a Nevada corporation, has caused this notification to be signed on its behalf by the undersigned, thereunto duly authorized.

September 29, 2004

Bio-Life Labs, Inc.
a Nevada corporation

By: /s/ Nancy LeMay

Nancy LeMay

Its: President

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION:

Intentional misstatements or omissions of fact constitute Federal Criminal
Violations (See 18 U.S.C. 1001).
