MBT FINANCIAL CORP

Form 4 May 06, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

OMB APPROVAL

3235-0287

Expires:

January 31, 2005

0.5

Estimated average burden hours per

5 Relationship of Reporting Person(s) to

response...

if no longer subject to Section 16. Form 4 or Form 5

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

(Print or Type Responses)

1 Name and Address of Reporting Person *

05/02/2014

1(b).

Common

Stock

DALY JOS	SEPH S	Symbol	Symbol MBT FINANCIAL CORP [MBTF]			Issuer (Check all applicable)			
(Last)	(First) (N	Middle) 3. Date o	f Earliest Tr	ansaction	(,		
		(Month/I	Day/Year)		_X_ Director	10%	Owner		
102 E. FRO	ONT ST.	05/02/2	05/02/2014			below)	er (specify		
	(Street)	4. If Ame	4. If Amendment, Date Original		6. Individual or Joint/Group Filing(Check				
		Filed(Mo	nth/Day/Year)	Applicable Line) _X_ Form filed by 0				
MONROE	, MI 48161				Form filed by M Person	viore than One Re	porting		
(City)	(State)	(Zip) Tabl	le I - Non-D	Perivative Securities Acq	uired, Disposed of	f, or Beneficial	ly Owned		
1.Title of	2. Transaction Date	2A. Deemed	3.	4. Securities Acquired	5. Amount of	6. Ownership	7. Nature of		
Security	(Month/Day/Year)	Execution Date, if	Transaction	on(A) or Disposed of (D)	Securities	Form: Direct	Indirect		
(Instr. 3)		any	Code	(Instr. 3, 4 and 5)	Beneficially	(D) or	Beneficial		
		(Month/Day/Year)	(Instr. 8)		Owned	Indirect (I)	Ownership		
					Following	(Instr. 4)	(Instr. 4)		
				(A)	Reported				
				(A)	Transaction(s)				
			~	or	(Instr. 3 and 4)				

Code V

 $X^{(1)}$

Amount

32,072

(D)

Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

110,254

D

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Underlying (Instr. 3 and
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title
Common Stock Units	\$ 0					12/31/2014(2)	(3)	Common Stock
Stock Only Stock Appreciation Rights	\$ 1.52					12/31/2010	01/04/2020	Common Stock
Stock Only Stock Appreciation Rights	\$ 2.35					12/31/2013	01/02/2023	Common Stock
Subscription Rights (right to buy)	\$ 4.25	05/02/2014		X	9,230	03/11/2014	04/25/2014	Common Stock
Oversubscription Privilege (right to buy)	\$ 4.25	05/02/2014		X	22,842	03/11/2014	04/25/2014	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
DALY JOSEPH S						
102 E. FRONT ST.	X					
MONROE, MI 48161						

Signatures

John L. Skibski Attorney

In Fact 05/05/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This transaction is pursuant to an election under the Company's Director Compensation Plan to have a portion of the director's quarterly retainer paid in common stock.
- (2) Shares of common stock will be delivered to the director on the earlier of December 31, 2026 or 60 days following termination of service, death or disability.
- (3) The common stock units do not have an expiration date.

Reporting Owners 2

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