

KROGER CO  
Form 5  
February 27, 2009

# FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
**HENDERSON SCOTT M**

(Last) (First) (Middle)

1014 VINE STREET

(Street)

CINCINNATI, OH 45202

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
**KROGER CO [KR]**

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
**01/31/2009**

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
Vice President & Treasurer

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D) Price			
Common Stock	Â	Â	Â	Â	20,956.827 (1) (2)	D	Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Non-Qualified Performance Stock Option	\$ 27.1719	Â	Â	Â	Â	Â	Â (3)	05/27/2009	Common Stock	9,000
Non-Qualified Performance Stock Option	\$ 16.5938	Â	Â	Â	Â	Â	Â (4)	02/11/2010	Common Stock	4,500
Non-Qualified Performance Stock Option	\$ 24.43	Â	Â	Â	Â	Â	Â (5)	05/10/2011	Common Stock	4,500
Non-Qualified Performance Stock Option	\$ 22.995	Â	Â	Â	Â	Â	Â (6)	05/09/2012	Common Stock	4,500
Non-Qualified Stock Option	\$ 27.1719	Â	Â	Â	Â	Â	Â (7)	05/27/2009	Common Stock	9,000
Non-Qualified Stock Option	\$ 16.5938	Â	Â	Â	Â	Â	Â (7)	02/11/2010	Common Stock	4,500
Non-Qualified Stock Option	\$ 24.43	Â	Â	Â	Â	Â	Â (7)	05/10/2011	Common Stock	4,500
Non-Qualified Stock Option	\$ 22.995	Â	Â	Â	Â	Â	Â (7)	05/09/2012	Common Stock	4,500
Non-Qualified Stock Option	\$ 14.925	Â	Â	Â	Â	Â	Â (7)	12/12/2012	Common Stock	4,000
Non-Qualified Stock Option	\$ 17.31	Â	Â	Â	Â	Â	Â (7)	05/06/2014	Common Stock	2,400
Non-Qualified Stock Option	\$ 16.385	Â	Â	Â	Â	Â	Â (7)	05/05/2015	Common Stock	4,800
Non-Qualified Stock Option	\$ 19.94	Â	Â	Â	Â	Â	Â (7)	05/04/2016	Common Stock	6,000
Non-Qualified Stock Option	\$ 28.27	Â	Â	Â	Â	Â	Â (7)	06/28/2017	Common Stock	6,000

