

CommScope Holding Company, Inc.
Form 8-K
April 28, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 28, 2016

COMMSCOPE HOLDING COMPANY, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction)

001-36146
(Commission)

27-4332098
(IRS Employer)

of incorporation)

File Number)

Identification No.)

1100 CommScope Place, SE

Hickory, North Carolina 28602

(Address of principal executive offices)

Registrant's telephone number, including area code: (828) 324-2200

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On April 28, 2016, CommScope Holding Company, Inc. (CommScope) issued a press release relating to its financial results for the first quarter of 2016. A copy of the press release, which is incorporated by reference herein, is attached hereto as Exhibit 99.1. Following the publication of the press release, CommScope will host an earnings call during which its financial results for the first quarter of 2016 will be discussed.

Item 7.01 Regulation FD.

On April 28, 2016, CommScope delivered a redemption notice (the Notice) to the trustee with respect to its 6.625%/7.375% Senior PIK Toggle Notes due 2020 (the Holdco Notes). Pursuant to the Notice, the Issuer gave holders of the Holdco Notes notice that it will redeem \$300,000,000 in outstanding aggregate principal amount of the Holdco Notes on June 1, 2016 (the Redemption Date). The Holdco Notes selected for redemption will be redeemed at a redemption price of 103.313% of the principal amount thereof (the Redemption Price) plus accrued and unpaid interest thereon to the Redemption Date. After such redemption, \$236,630,000 in aggregate principal amount of Holdco Notes will remain outstanding.

The foregoing information (including the exhibit hereto) is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

Exhibit. Description.

99.1 CommScope Holding Company, Inc. press release, dated April 28, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 28, 2016

COMMSCOPE HOLDING COMPANY, INC.

By: /s/ Mark A. Olson

Name: Mark A. Olson

Title: Executive Vice President and Chief Financial
Officer

INDEX OF EXHIBITS

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