

ENERGEN CORP  
Form 8-K  
May 01, 2014

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K**  
**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report

April 30, 2014

<b>Commission File Number</b>	<b>Registrant</b>	<b>State of Incorporation</b>	<b>IRS Employer Identification Number</b>
<b>1-7810</b>	<b>Energen Corporation</b>	<b>Alabama</b>	<b>63-0757759</b>
<b>2-38960</b>	<b>Alabama Gas Corporation</b>	<b>Alabama</b>	<b>63-0022000</b>

605 Richard Arrington Jr. Boulevard North

Birmingham, Alabama  
(Address of principal executive offices)  
(205) 326-2700

35203  
(Zip Code)

(Registrant's telephone number including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 2.02 Results of Operations and Financial Condition**

On April 30, 2014, Energen Corporation and Alabama Gas Corporation issued a press release announcing the first quarter financial results. The press release and supplemental financial information are attached hereto as Exhibit 99.1 and 99.2.

The information furnished pursuant to Item 2.02, including Exhibits 99.1 and 99.2, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act) or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of Energen Corporation or Alabama Gas Corporation under the Securities Act of 1933 or the Exchange Act.

**ITEM 7.01 Regulation FD Disclosure**

Energen Corporation has included reconciliations of certain Non-GAAP financial measures to the related GAAP financial measures. The reconciliations are attached hereto as exhibit 99.3.

The information furnished pursuant to Item 7.01, including Exhibit 99.3, shall not be deemed filed for purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of Energen Corporation or Alabama Gas Corporation under the Securities Act of 1933 or the Exchange Act.

**ITEM 9.01 Financial Statements and Exhibits**

(d) Exhibits.

The following exhibits are furnished as part of this Current Report on Form 8-K.

Exhibit

Number:

99.1	Press Release dated April 30, 2014
99.2	Supplemental Financial Information
99.3	Non-GAAP Financial Measures Reconciliation

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**ENERGEN CORPORATION**

**ALABAMA GAS CORPORATION**

May 1, 2014

By /s/ Charles W. Porter, Jr.  
Charles W. Porter, Jr.  
Vice President, Chief Financial Officer and Treasurer of  
Energen Corporation and Alabama Gas Corporation

**EXHIBIT INDEX**

**EXHIBIT NUMBER**

**DESCRIPTION**

99.1	* Press Release dated April 30, 2014
99.2	* Supplemental Financial Information
99.3	* Non-GAAP Financial Measures Reconciliation

\* This exhibit is furnished to, but not filed with, the Commission by inclusion herein.