

ARCHER DANIELS MIDLAND CO
Form 8-K
September 28, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 27, 2012

ARCHER-DANIELS-MIDLAND COMPANY

(Exact name of registrant as specified in its charter)

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Delaware
(State or other jurisdiction
of incorporation)

1-44
(Commission
File Number)

41-0129150
(IRS Employer
Identification No.)

4666 Faries Parkway

Decatur, Illinois
(Address of principal executive offices)

Registrant's telephone number, including area code: (217) 424-5200

62526
(Zip Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On September 27, 2012, Archer-Daniels-Midland Company issued a press release announcing the pricing of its private exchange offers.

On September 28, 2012, Archer-Daniels-Midland Company issued a press release announcing the early results of its private exchange offers, the decrease of the exchange cap applicable to the offers, and the extension of the availability of the early participation premium for one of the offers.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

The following exhibits are filed herewith:

99.1 Press Release dated September 27, 2012.

99.2 Press Release, dated September 28, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARCHER-DANIELS-MIDLAND COMPANY

Date: September 28, 2012

By /s/ Ray G. Young
Ray G. Young
Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

| Number | Description | Method of filing |
|---------------|---|-------------------------|
| 99.1 | Press release dated September 27, 2012. | Filed electronically |
| 99.2 | Press release dated September 28, 2012. | Filed electronically |