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WALT DISNEY CO/ Form 8-K November 06, 2008

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

**Date of Report (Date of Earliest Event Reported):** 

November 6, 2008

# The Walt Disney Company

(Exact name of registrant as specified in its charter)

Delaware 1-11605 95-4545390

(State or other jurisdiction of incorporation) (Commission File Number)
500 South Buena Vista Street

(IRS Employer Identification No.)

Burbank, California 91521

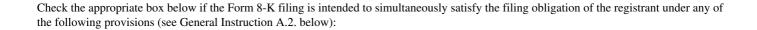
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(Address of principal executive offices)(Zip Code)

Registrant s telephone number, including area code: (818) 560-1000

#### Not applicable

(Former name or address, if changed since last report)



- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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#### Item 2.02 Results of Operations and Financial Condition.

On November 6, 2008, the Registrant issued a press release relating to its results for the fiscal year and quarter ended September 27, 2008. A copy of the press release is furnished herewith as Exhibit 99.1.

#### Item 9.01 Financial Statements and Exhibits

- (c) Exhibits
  - 99.1 Press release of November 6, 2008

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The Walt Disney Company

By: /s/ Roger J. Patterson Roger J. Patterson Managing Vice President, Counsel Registered In-House Counsel

Dated: November 6, 2008