

AMERISOURCEBERGEN CORP

Form 8-K

April 29, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 28, 2004

AmerisourceBergen Corporation

(Exact name of Registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of

1-16671
Commission File Number

23-3079390
(I.R.S. Employer

Incorporation or Organization)

Identification Number)

1300 Morris Drive

Chesterbrook, PA
(Address of principal executive offices)

19087
(Zip Code)

Registrant's telephone number, including area code: (610) 727-7000

N/A

(Former name or former address, if changed since last report.)

Item 5. Other Events.

On April 28, 2004, AmerisourceBergen Corporation (the Registrant) issued a news release announcing that the Registrant's trust subsidiary, Bergen Capital Trust I, will redeem all of its outstanding 7.80% Trust Originated Preferred Securities (CUSIP No. 083748202) at the liquidation amount of \$25.00 per preferred security plus accrued cash distributions through the redemption date of May 28, 2004. A copy of the news release is filed as Exhibit 99.1 to this report and incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 News Release dated April 28, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERISOURCEBERGEN CORPORATION

Date: April 28, 2004

By: /s/ Michael D. DiCandilo

Name: Michael D. DiCandilo

Title: Senior Vice President and Chief Financial Officer