MULTI COLOR Corp Form 4

February 03, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB

3235-0287 Number:

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Check this box if no longer subject to Section 16. Form 4 or

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * DIAMOND CASTLE PARTNERS IV L P

5. Relationship of Reporting Person(s) to

Issuer

MULTI COLOR Corp [LABL]

(Check all applicable)

(Last) (First) (Middle) C/O DIAMOND CASTLE

3. Date of Earliest Transaction (Month/Day/Year)

Director Officer (give title below)

X__ 10% Owner _ Other (specify

HOLDINGS, LLC, 280 PARK AVE, 25TH FLR, EAST TOWER

> (Street) 4. If Amendment, Date Original

Symbol

Applicable Line)

Filed(Month/Day/Year)

01/23/2014

Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person

6. Individual or Joint/Group Filing(Check

NEW YORK, NY 10017

	(City)	(State)	(Zip) Tal	ole I - Non-Derivative Securities Acquir		red, Disposed of, or Beneficially Owned				
	1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactio Code (Instr. 8)	4. Securities Approximately Disposed Control (Instr. 3, 4 and	of (D)	red (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
	Common Stock	01/23/2014		Code V $J_{(1)}^{(1)}$	Amount 33,731.62	(D)	Price (1)	1,799,436.15	D (4) (10) (11) (12)	
	Common Stock	01/23/2014		J <u>(8)</u>	0.15	D	\$ 36.72	1,799,436	$ \begin{array}{c c} D & (4) & (10) \\ \hline (11) & (12) \\ \end{array} $	
	Common Stock	01/23/2014		J(2)	12,792.72	D	<u>(2)</u>	682,332.19	D (5) (9) (11) (12)	
	Common Stock	01/23/2014		J <u>(8)</u>	0.19	D	\$ 36.72	682,332	$ \begin{array}{c} D (5) (9) \\ \hline (11) (12) \end{array} $	
	Common Stock	01/23/2014		<u>J(3)</u>	450.93	D	<u>(3)</u>	24,155.73	D (6) (9) (10) (12)	

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Common Stock	01/23/2014	J <u>(8)</u>	0.73	D	\$ 36.72	24,155	D (6) (9) (10) (12)
Common Stock						12,000	D (7)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form

(9-02)

9. Nu Deriv Secu Bene Own Follo Repo Trans (Insti

displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transac Code (Instr. 8	5. ctionNumber of Securiti Acquire (A) or Dispose of (D) (Instr. 3 4, and 5	(Month/Day, ive es ed ed	ate	7. Title Amou Under Securi (Instr.	nt of lying	8. Price of Derivative Security (Instr. 5)
			Code	V (A) (E	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

Reporting Owners

Reporting Owner Name / Address	Relationships				
. 0	Director	10% Owner	Officer	Other	
DIAMOND CASTLE PARTNERS IV L P C/O DIAMOND CASTLE HOLDINGS, LLC 280 PARK AVE, 25TH FLR, EAST TOWER NEW YORK, NY 10017		X			
DIAMOND CASTLE PARTNERS IV-A L P C/O DIAMOND CASTLE HOLIDNGS, LLC 280 PARK AVE, 25TH FLR, EAST TOWER NEW YORK, NY 10017		X			
DEAL LEADERS FUND L P C/O DIAMOND CASTLE HOLDINGS, LLC 280 PARK AVE, 25TH FLR, EAST TOWER NEW YORK, NY 10017		X			
DCP IV GP, L.P. C/O DIAMOND CASTLE HOLDINGS, LLC		X			

Reporting Owners 2

280 PARK AVE, 25TH FLR, EAST TOWER NEW YORK, NY 10017		
DCP IV GP-GP, LLC C/O DIAMOND CASTLE HOLDINGS, LLC 280 PARK AVE, 25TH FLR, EAST TOWER NEW YORK, NY 10017		X
BENACERRAF ARI J C/O DIAMOND CASTLE HOLDINGS, LLC 280 PARK AVE, 25TH FLR, EAST TOWER NEW YORK, NY 10017	X	X
RANGER MICHAEL W C/O DIAMOND CASTLE HOLDINGS, LLC 280 PARK AVE, 25TH FLR, EAST TOWER NEW YORK, NY 10017		X
RUSH ANDREW H C/O DIAMOND CASTLE HOLDINGS, LLC 280 PARK AVE, 25TH FLR, EAST TOWER NEW YORK, NY 10017		X

Signatures

Diamond Castle Partners IV, L.P., By: DCP IV GP, L.P., its General Partner; By: DCP IV GP-GP, LLC, its General Partner; By: /s/ William J. Denehy as Attorney-in-Fact	02/03/2014
**Signature of Reporting Person	Date
Diamond Castle Partners IV-A, L.P., By: DCP IV GP, L.P., its General Partner; By: DCP IV GP-GP, LLC, its General Partner; By: /s/ William J. Denehy as Attorney-in-Fact	02/03/2014
**Signature of Reporting Person	Date
Deal Leaders Fund, L.P., By: DCP IV GP, L.P., its General Partner; By: DCP IV GP-GP, LLC, its General Partner; By: /s/ William J. Denehy as Attorney-in-Fact	02/03/2014
**Signature of Reporting Person	Date
DCP IV GP, L.P.; By: DCP IV GP-GP, LLC, its General Partner; By: /s/ William J. Denehy as Attorney-in-Fact	02/03/2014
**Signature of Reporting Person	Date
DCP IV GP-GP, LLC; By: /s/ William J. Denehy as Attorney-in-Fact	02/03/2014
**Signature of Reporting Person	Date
Ari J. Benacerraf; By: /s/ William J. Denehy as Attorney-in-Fact	02/03/2014
**Signature of Reporting Person	Date
Michael W. Ranger; By: /s/ William J. Denehy as Attorney-in-Fact	02/03/2014
**Signature of Reporting Person	Date
Andrew H. Rush; By: /s/ William J. Denehy as Attorney-in-Fact	02/03/2014
**Signature of Reporting Person	Date

Signatures 3

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Diamond Castle Partners IV, L.P. is filing this report as a precautionary matter to reflect its pecuniary interest in 143,374.77 shares held under an escrow agreement. 33,731.62 of such shares held in escrow will be released to the issuer and the remainder will be released to

- (1) Diamond Castle Partners IV, L.P. Diamond Castle Partners IV, L.P. disclaims beneficial ownership of the shares to be released to the issuer and this report shall not be deemed to be an admission that it is or was the beneficial owner of such securities for purposes of Section 16 or for any other purpose. Diamond Castle Partners IV, L.P. also disclaims any requirement to report the distribution of escrow shares to the issuer on Form 4. Shareholdings reflect changes in number of escrowed shares previously reported due to rounding.
 - Diamond Castle Partners IV-A, L.P. is filing this report as a precautionary matter to reflect its pecuniary interest in 54,374.91 shares held under an escrow agreement. 12,792.72 of such shares held in escrow will be released to the issuer and the remainder will be released to Diamond Castle Partners IV-A, L.P. Diamond Castle Partners IV-A, L.P. disclaims beneficial ownership of the shares to be
- (2) released to the issuer and this report shall not be deemed to be an admission that it is or was the beneficial owner of such securities for purposes of Section 16 or for any other purpose. Diamond Castle Partners IV-A, L.P. also disclaims any requirement to report the distribution of escrow shares to the issuer on Form 4. Shareholdings reflect changes in number of escrowed shares previously reported due to rounding.

Deal Leaders Fund, L.P. is filing this report as a precautionary matter to reflect its pecuniary interest in 1,916.66 shares held under an escrow agreement. 450.93 of such shares held in escrow will be released to the issuer and the remainder will be released to Deal Leaders

- Fund, L.P. Deal Leaders Fund, L.P. disclaims beneficial ownership of the shares to be released to the issuer and this report shall not be deemed to be an admission that it is or was the beneficial owner of such securities for purposes of Section 16 or for any other purpose. Deal Leaders Fund, L.P. also disclaims any requirement to report the distribution of escrow shares to the issuer on Form 4. Shareholdings reflect changes in number of escrowed shares previously reported due to rounding.
- (4) Shares held directly by Diamond Castle Partners IV, L.P.
- (5) Shares held directly by Diamond Castle Partners IV-A, L.P.
- (6) Shares held directly by Deal Leaders Fund, L.P.
 - Shares held directly by Ari J. Benacerraf. Each of the other reporting persons disclaims beneficial ownership of the shares held by Mr.
- (7) Benacerraf and this report shall not be deemed to be an admission that each such person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.
- (8) Reflects issuer repurchase of fractional shares held through escrow account.
- (9) Diamond Castle Partners IV, L.P. disclaims beneficial ownership of these securities and this report shall not be deemed to be an admission that it is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.
- (10) Diamond Castle Partners IV-A, L.P. disclaims beneficial ownership of these securities and this report shall not be deemed to be an admission that it is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.
- (11) Deal Leaders Fund, L.P. disclaims beneficial ownership of these securities and this report shall not be deemed to be an admission that it is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.
 - DCP IV GP, L.P. ("DCP IV GP") is the general partner of each of Diamond Castle Partners IV, L.P., Diamond Castle Partners IV-A, L.P. and Deal Leaders Fund, L.P. DCP IV GP-GP, LLC ("DCP IV GP-GP") is the general partner of DCP IV GP. Ari J. Benacerraf,
- Michael W. Ranger and Andrew H. Rush are the managing members of DCP IV GP-GP. Each of DCP IV GP, DCP IV GP-GP, Ari J. Benacerraf, Michael W. Ranger and Andrew H. Rush disclaim beneficial ownership of these securities except to the extent of such person's pecuniary interest and this report shall not be deemed to be an admission that such person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.