bluebird bio, Inc. Form 4 June 24, 2013

# FORM 4

### **OMB APPROVAL**

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0287 Number:

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

January 31, Expires: 2005 Estimated average

**SECURITIES** 

burden hours per response... 0.5

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* TVM V LIFE SCIENCE **VENTURES GMBH & CO KG** 

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

(Last)

(First)

(Middle)

bluebird bio, Inc. [BLUE]

(Check all applicable)

C/O TVM CAPITAL

(State)

06/24/2013

(Zip)

3. Date of Earliest Transaction (Month/Day/Year)

Director Officer (give title 06/24/2013 below)

X 10% Owner \_ Other (specify

GROUP, MAXIMILIANSTRASSE 35C

> (Street) 4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check Applicable Line)

Filed(Month/Day/Year)

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

Person

MUNICH, 2M 80539

(City)

Common

Stock

1. Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) Execution Date, if (Instr. 3) (Month/Day/Year)

4. Securities Acquired (A) 5. Amount of 3. Transaction Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned Securities Beneficially Owned Following Reported

2,254,357

6. Ownership Form: Direct (D) or Indirect

7. Nature of Indirect Beneficial Ownership (Instr. 4)

Code V Amount 2,254,357 C

(A) or Price (D)

(1)

A

Transaction(s) (Instr. 4) (Instr. 3 and 4)

 $D^{(2)}$ 

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(1)

## Edgar Filing: bluebird bio, Inc. - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	TransactionSecurities Acquired (A) Code or Disposed of (D)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Underlying (Instr. 3 and
	Security						Date Exercisable	Expiration Date	Title
Series A-1 Convertible Preferred Stock	(3)	06/24/2013		Code V	(A)	(D) 6,169,117	(3)	<u>(3)</u>	Commo Stock
Series A-2 Convertible Preferred Stock	(3)	06/24/2013		С		11,835,834	<u>(3)</u>	(3)	Commo Stock
Series B Convertible Preferred Stock	(3)	06/24/2013		С		17,749,014	(3)	(3)	Commo Stock
Series C Convertible Preferred Stock	(3)	06/24/2013		С		3,994,248	(3)	<u>(3)</u>	Commo Stock
Series D Convertible Preferred Stock	(3)	06/24/2013		С		3,010,234	(3)	<u>(3)</u>	Commo Stock
Series A-1 Warrants	\$ 0.6619	06/24/2013		J <u>(5)</u>		660,982	<u>(4)</u>	11/16/2015	Series A Convertil Preferre Stock
Common Stock Warrants	\$ 12.55	06/24/2013		<u>J(5)</u>	34,849		<u>(4)</u>	11/16/2015	Commo Stock
Series A-1 Warrants	\$ 0.6619	06/24/2013		J <u>(5)</u>		440,650	<u>(4)</u>	10/26/2016	Series A Convertil Preferre Stock
Common Stock Warrants	\$ 12.55	06/24/2013		J <u>(5)</u>	23,232		<u>(4)</u>	10/26/2016	Commo Stock
Series A-1 Warrants	\$ 0.6619	06/24/2013		J <u>(5)</u>		1,038,674	<u>(4)</u>	05/03/2017	Series A Convertil Preferre Stock

### Edgar Filing: bluebird bio, Inc. - Form 4

Common Stock	\$ 12.55	06/24/2013	<u>J</u>	(5)	54,760		<u>(4)</u>	05/03/2017	Commo Stock
Warrants Series A-1 Warrants	\$ 0.6619	06/24/2013	1	(5)		236,062	<u>(4)</u>	08/28/2018	Series A Convertil Preferre Stock
Common Stock Warrants	\$ 12.55	06/24/2013	17	(5)	12,445		<u>(4)</u>	08/28/2018	Commo Stock
Series A-1 Warrants	\$ 0.6619	06/24/2013	J <u>(</u>	(5)		236,062	<u>(4)</u>	12/18/2018	Series A Convertil Preferre Stock
Common Stock Warrants	\$ 12.55	06/24/2013	J <u>(</u>	(5)	12,445		<u>(4)</u>	12/18/2018	Commo Stock
Series A-1 Warrants	\$ 0.6619	06/24/2013	<b>1</b> (	(5)		462,681	<u>(4)</u>	04/15/2019	Series A Convertil Preferre Stock
Common Stock Warrants	\$ 12.55	06/24/2013	J <u>(</u>	(5)	24,393		<u>(4)</u>	04/15/2019	Commo Stock
Series B Warrants	\$ 0.3262	06/24/2013	J <u>(</u>	(6)		287,400	<u>(4)</u>	04/15/2019	Series B Convertil Preferre Stock
Common Stock Warrants	\$ 6.19	06/24/2013	J <u>(</u>	(6)	15,152		<u>(4)</u>	04/15/2019	Commo Stock

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
<b>Fg</b>	Director	10% Owner	Officer	Other	
TVM V LIFE SCIENCE VENTURES GMBH & CO KG C/O TVM CAPITAL GROUP MAXIMILIANSTRASSE 35C MUNICH, 2M 80539		X			
TVM Capital GmbH C/O TVM CAPITAL GROUP MAXIMILIANSTRASSE 35C MUNICH, 2M 80539		X			

Reporting Owners 3

Polack Axel C/O TVM CAPITAL GROUP MAXIMILIANSTRASSE 35C MUNICH, 2M 80539	X
SCHUHSLER HELMUT C/O TVM CAPITAL GROUP MAXIMILIANSTRASSE 35C MUNICH, 2M 80539	X
Goll Alexandra C/O TVM CAPITAL GROUP MAXIMILIANSTRASSE 35C MUNICH, 2M 80539	X
Birner Hubert C/O TVM CAPITAL GROUP MAXIMILIANSTRASSE 35C MUNICH, 2M 80539	X
Fischer Stefan C/O TVM CAPITAL GROUP MAXIMILIANSTRASSE 35C MUNICH 2M 80539	X

# **Signatures**

/s/ Stefan Fischer, Attorney-in-Fact for TVM V Life Science Ventures GmbH & Co. KG	06/24/2013
**Signature of Reporting Person	Date
/s/ Stefan Fischer, Attorney-in-Fact for TVM Capital GmbH	06/24/2013
**Signature of Reporting Person	Date
/s/ Stefan Fischer, Attorney-in-Fact for Axel Polack	06/24/2013
**Signature of Reporting Person	Date
/s/ Stefan Fischer, Attorney-in-Fact for Helmut Schuehsler	06/24/2013
**Signature of Reporting Person	Date
/s/ Stefan Fischer, Attorney-in-Fact for Alexandra Goll	06/24/2013
**Signature of Reporting Person	Date
/s/ Stefan Fischer, Attorney-in-Fact for Hubert Birner	06/24/2013
**Signature of Reporting Person	Date
/s/ Stefan Fischer	06/24/2013
**Signature of Reporting Person	Date

Signatures 4

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - This transaction represents the total number of shares received upon conversion of bluebird bio, Inc. ("bluebird") Series A-1 Convertible Preferred Stock ("Series A-2 Shares"), Series A-2 Convertible Preferred Stock ("Series A-2 Shares"), Series B Convertible Preferred
- (1) Stock ("Series B Shares"), Series C Convertible Preferred Stock ("Series C Shares") and Series D Convertible Preferred Stock (the "Series D Shares" and together with the Series A-1 Shares, Series A-2 Shares, Series B Shares and Series C Shares, collectively, the "Preferred Shares").
  - The shares are held directly by TVM V Life Science Ventures GmbH & Co. KG ("TVM V"). TVM V's general partner, TVM Capital GmbH ("TVM"), and its authorized officers, Axel Polack ("Polack"), Helmut Schuehsler ("Schuehsler"), Alexandra Goll ("Goll"), Hubert
- (2) Birner ("Birner") and Stefan Fischer ("Fischer") may be deemed to share voting and dispositive power over the shares held by TVM V. Each of TVM, Polack, Schuehsler, Goll, Birner and Fischer disclaims beneficial ownership of these shares except to the extent of their pecuniary interest therein, if any.
- (3) The Preferred Shares automatically converted into bluebird Common Stock on an 18.967-for-one ratio upon the closing of the initial public offering of bluebird without payment of further consideration. The Preferred Shares had no expiration date.
- (4) The warrants are currently exercisable.
- This transaction represents a deemed disposition of warrants to purchase shares of Series A-1 Convertible Preferred Stock and a deemed acquisition of warrants to purchase shares of Common Stock on an 18.967-for-one basis, which happened automatically upon the closing of the initial public offering of bluebird without payment of further consideration. The transaction is listed solely for the purpose of reporting the change in the shares underlying the warrants.
- This transaction represents a deemed disposition of warrants to purchase shares of Series B Convertible Preferred Stock and a deemed acquisition of warrants to purchase shares of Common Stock on an 18.967-for-one basis, which happened automatically upon the closing of the initial public offering of bluebird without payment of further consideration. The transaction is listed solely for the purpose of reporting the change in the shares underlying the warrants.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.