

Precipio, Inc.  
Form 8-K  
June 04, 2018

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D. C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): June 4, 2018

**PRECIPIO, INC.**  
*(Exact Name of Registrant as Specified in Its Charter)*

**Delaware**                      **001-36439**                      **91-1789357**  
*(State of Incorporation) (Commission File Number) (I.R.S. Employer Identification No.)*

**4 Science Park, New Haven, CT 06511**  
*(Address of principal executive offices) (Zip Code)*

**(203) 787-7888**  
*(Registrant's telephone number, including area code)*

**Not Applicable**

*(Former name, former address and former fiscal year, if changed since last report date)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 or Rule 12b-2 of the Securities Exchange Act of 1934.

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 8.01 Other Events**

On May 29, 2018, Precipio, Inc. (the "Company") filed a definitive proxy statement on Schedule 14A (the "Proxy Statement") with the U.S. Securities and Exchange Commission for use at the Company's annual meeting of stockholders, which will take place on June 15, 2018. It is stated in the Proxy Statement that "On the Record Date there were 19,668,572 issued and outstanding shares of our common stock", however, due to the exercise of certain warrants of the Company, the actual number of issued and outstanding shares of the Company's common stock on the Record Date (as defined in the Proxy Statement) was 20,468,572 shares.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PRECIPIO, INC.**

By: /s/ Ilan Danieli  
Name: Ilan Danieli  
Title: Chief Executive Officer

Date: June 4, 2018