ROYAL GOLD INC
Form 8-K
September 20, 2016

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of**

**the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **September 19, 2016**

**ROYAL GOLD, INC.**

(Exact name of registrant as specified in its charter)

| **Delaware** | **001-13357** | **84-0835164** |
|---|---|---|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| **1660 Wynkoop Street, Suite 1000, Denver, CO** | **80202-1132** |
|---|---|
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: **303-573-1660**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

¨Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

¨Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

¨Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

¨Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

On September 19, 2016, Royal Gold, Inc. (the "Company") announced its agreement to acquire a 3.75% Net Value Royalty ("NVR") covering a significant area of Barrick Gold Corporation's Cortez gold mine, including the Crossroads ("Crossroads") deposit, from a private party seller, for which the Company will pay $70 million. The Company plans to fund this acquisition from its revolving credit facility. After closing of this acquisition, the Company expects that it will have approximately $305 million available and $345 million outstanding under the facility.

Please see the Company's press release, a copy of which is furnished as Exhibit 99.1 to this Current Report on Form 8-K, for more information.

The information furnished under this Item 7.01, including the exhibit, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by reference to such filing.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

| **Exhibit No.** | **Description** |
|---|---|
| 99.1 | Press Release dated September 19, 2016 regarding Increased Royalty Interests at Cortez Crossroads. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Royal Gold, Inc.**
(Registrant)

Dated: September 20, 2016 By: /s/ Bruce C. Kirchhoff
Name: Bruce C. Kirchhoff
Title: Vice President, General Counsel and Secretary

**EXHIBIT INDEX**

| **Exhibit No.** | **Description** |
|---|---|
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